



**Briefing  
on Account Settlement  
for FY 2021  
(the Year ended March 2022)**

**May 20, 2022**

**Yokogawa Bridge Holdings Corp.**



# **Consolidated Account Settlement for FY 2021**



## Comparison of Consolidated of Orders Received

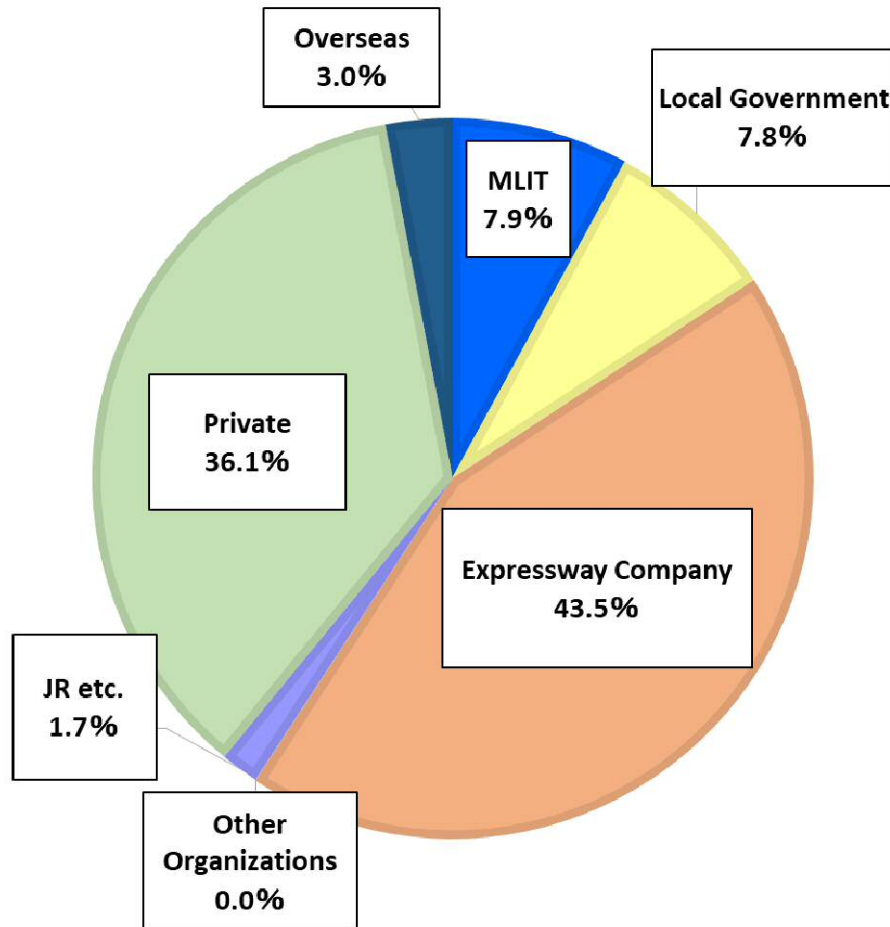
(million yen)

		FY 2020 Full Year (a)	FY 2021 Full Year (b)	Difference (b) – (a)
<b>Bridge</b>	New bridge Construction	69,785	55,557	Δ 14,227
	Maintenance	57,457	31,932	Δ 25,524
	Overseas	290	34	Δ 256
	Subtotal	127,532	87,523	Δ 40,008
<b>Engineering</b>	Engineered structure system	37,255	48,278	11,022
	Civil engineering	7,717	9,078	1,361
	Construction and machinery steel	12,225	7,685	Δ 4,539
	Subtotal	57,197	65,042	7,844
<b>Precision Equipment</b>	Precision equipment manufacturing	4,089	4,667	578
	Information processing	827	889	62
	Subtotal	4,916	5,557	640
<b>Total</b>		<b>189,647</b>	<b>158,123</b>	<b>Δ 31,523</b>

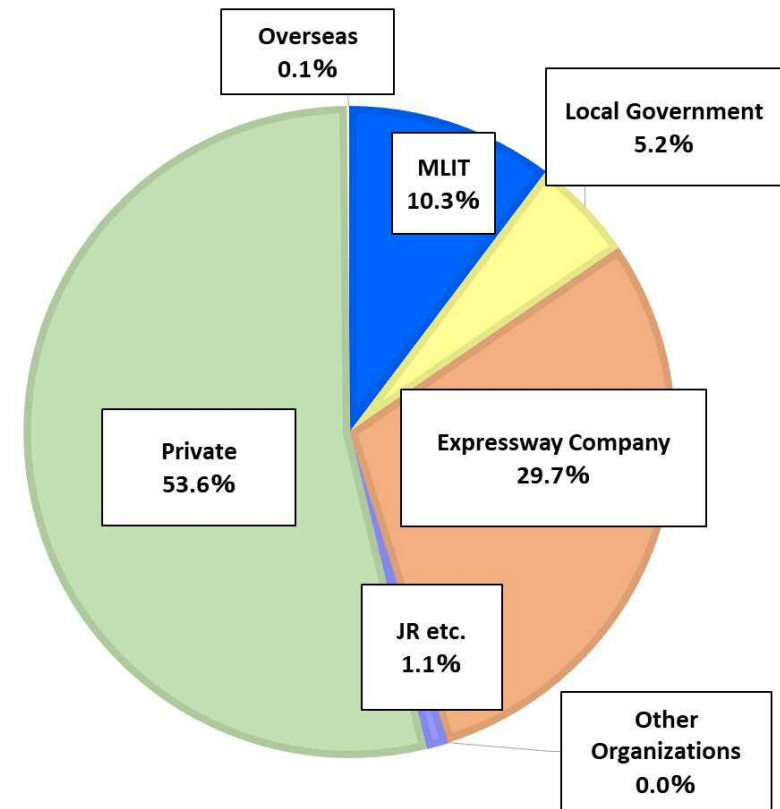


# Year-to-Year Comparison of Orders Received (Consolidation)

**FY 2020 (Full Year)**



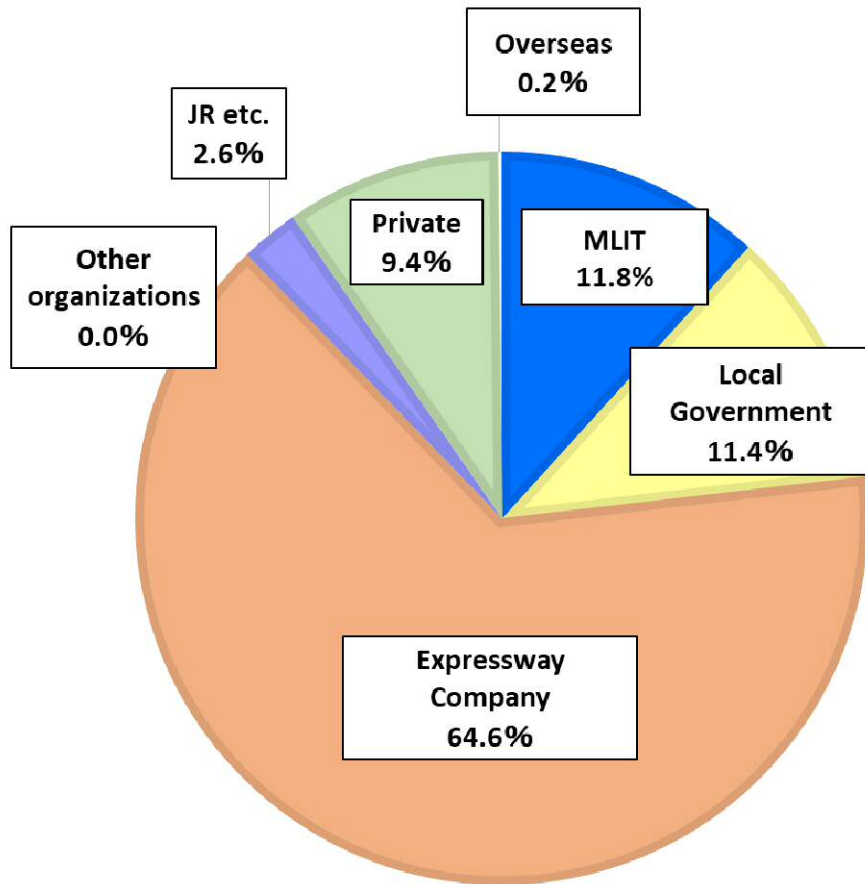
**FY 2021 (Full Year)**



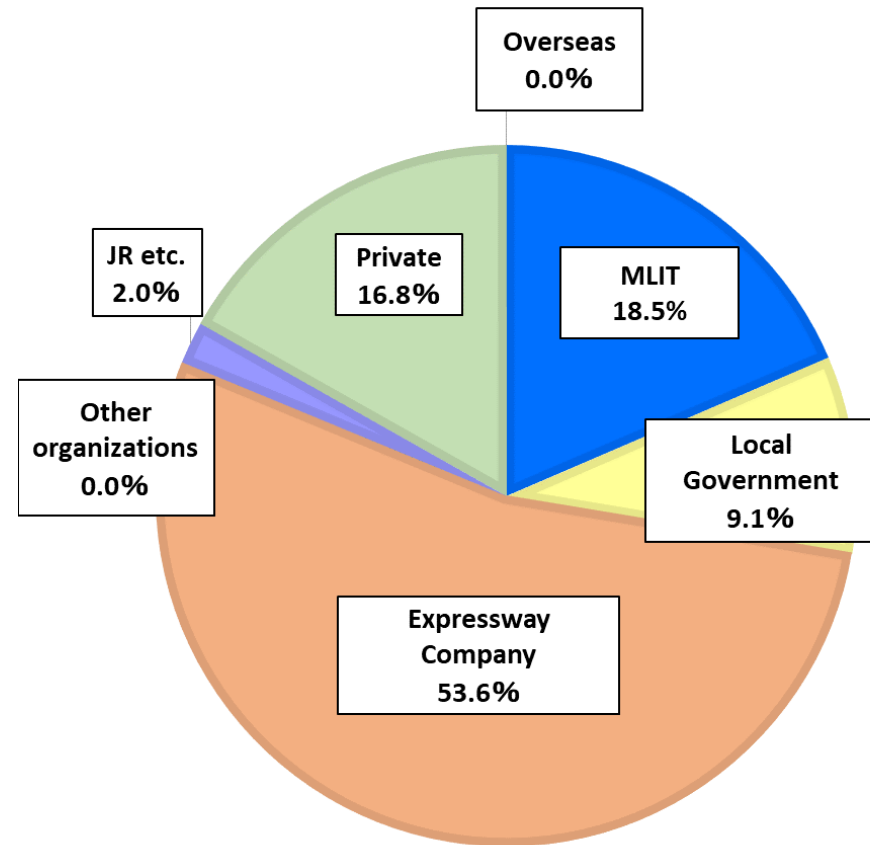


# Year-to-Year Comparison of Orders Received (Bridge)

FY 2020 (Full Year)



FY 2021 (Full Year)





## Summary of Consolidated Settlement of Accounts

(million yen)

	<b>FY 2020 Full Year (a)</b>	<b>FY 2021 Full Year (b)</b>	<b>Difference (b) – (a)</b>
<b>Net Sales</b>	136,091	136,931	840
<b>Operating Profit</b>	15,966	14,752	Δ 1,214
<b>Ordinary Profit</b>	16,094	14,995	Δ 1,099
<b>Net income Attributable to Owners of parent</b>	11,289	11,043	Δ 245



## Comparison of Consolidated Net Sales

(million yen)

		FY 2020 Full Year (a)	FY 2021 Full Year (b)	Difference (b) – (a)
<b>Bridge</b>	New bridge Construction	65,045	51,982	Δ 13,062
	Maintenance	15,213	24,041	8,828
	Overseas	2,183	401	Δ 1,781
	Subtotal	82,442	76,425	Δ 6,016
<b>Engineering</b>	Engineered structure system	33,457	38,733	5,275
	Civil engineering	7,103	5,951	Δ 1,152
	Construction and machinery steel	7,760	9,746	1,986
	Subtotal	48,321	54,431	6,109
<b>Precision Equipment</b>	Precision equipment manufacturing	3,895	4,582	687
	Information processing	784	844	60
	Subtotal	4,679	5,427	747
<b>Real Estate</b>		647	647	Δ 0
<b>Total</b>		<b>136,091</b>	<b>136,931</b>	<b>840</b>



## Consolidated Business Results (Operating Profit and Loss by Segment)

**FY 2021**

(million yen)

		1Q	2Q	3Q	4Q	Full Year	Prev. Period
<b>Bridge</b>	Net Sales	16,502	18,040	20,649	21,233	76,425	82,442
	Operating Profit	2,499	1,924	2,825	3,759	11,008	11,430
<b>Engineering</b>	Net Sales	11,937	12,631	13,779	16,082	54,431	48,321
	Operating Profit	897	1,052	855	913	3,718	4,537
<b>Precision Equipment</b>	Net Sales	1,258	1,143	1,185	1,840	5,427	4,679
	Operating Profit	260	165	233	449	1,108	908
<b>Real Estate</b>	Net Sales	161	162	164	158	647	647
	Operating Profit	94	Δ 25	103	107	279	385
<b>Corporate Expenses</b>		Δ 352	Δ 357	Δ 326	Δ 326	Δ 1,362	Δ 1,296
<b>Total Operating Profit</b>		3,398	2,758	3,690	4,904	14,752	15,966





## Consolidated Profit and Loss Statements (Comparison with the previous Year )

(million yen)

	FY 2020 Full Year (a)	FY 2021 Full Year (b)	Difference (b) – (a)
<b>Net Sales</b>	136,091	136,931	840
<b>Gross Profit</b>	24,803	24,188	△ 615
<b>Selling, General and Administrative Expenses</b>	8,837	9,435	598
<b>Operating Profit</b>	15,966	14,752	△ 1,214
<b>Non-operating Income</b>	513	575	61
<b>Non-operating Expenses</b>	385	332	△ 53
<b>Ordinary Profit</b>	16,094	14,995	△ 1,099
<b>Extraordinary Income</b>	633	1,312	678
<b>Extraordinary Expenses</b>	204	38	△ 166
<b>Net Profit before Tax Adjustments</b>	16,523	16,269	△ 254
<b>Net income Attributable to Owners of parent</b>	11,289	11,043	△ 245



## Consolidated Balance Sheet (Comparison with End of the Previous Year)

(million yen)

	As at March 31,2021 (a)	As at March 31,2022 (b)	Difference (b) – (a)
<b>Current Assets</b>	104,632	109,363	4,730
<b>Fixed Assets</b>	65,062	63,186	Δ 1,876
<b>Total Assets</b>	169,695	172,549	2,854
<b>Current Liabilities</b>	40,789	45,914	5,125
<b>Fixed Liabilities</b>	24,960	15,843	Δ 9,116
<b>Total Liabilities</b>	65,749	61,758	Δ 3,991
<b>Net Assets</b>	103,945	110,791	6,845
<b>Total Liabilities and Net Assets</b>	169,695	172,549	2,854



## Consolidated Cash Flow Statements (Comparison with the Previous Year)

(million yen)

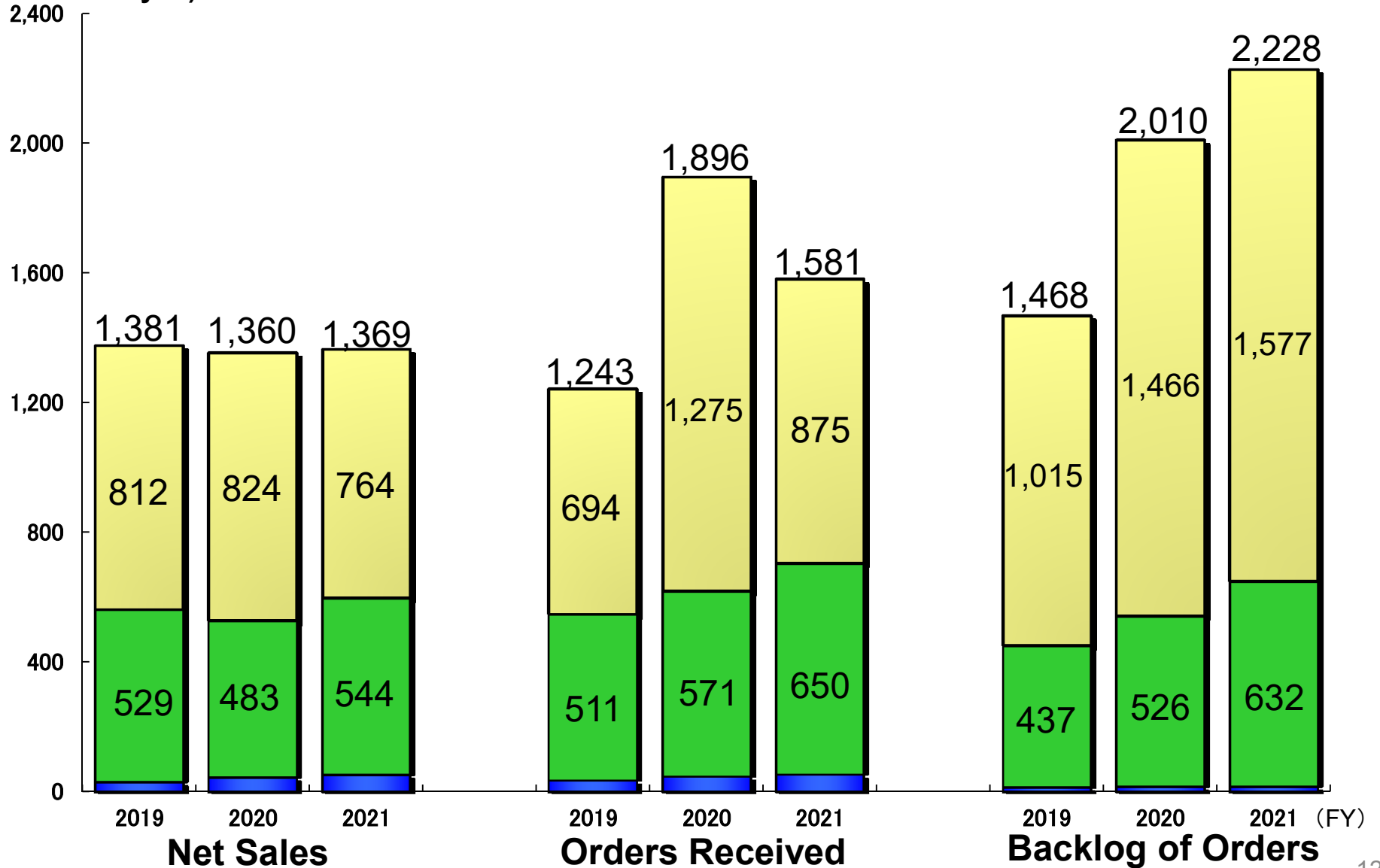
	FY 2020 Full Year (a)	FY 2021 Full Year (b)	Difference (b) – (a)
<b>Cash Flow from Operating Activities</b>	195	17,074	16,879
<b>Cash Flow from Investing Activities</b>	Δ 5,985	Δ 3,474	2,511
<b>Cash Flow from Financing Activities</b>	2,619	Δ 9,779	Δ 12,398
<b>Effect of Exchange Rate on Cash and Cash Equivalents</b>	23	45	22
<b>Net Increase (Δ -Decrease)</b>	Δ 3,147	3,866	7,014
<b>Cash and Cash Equivalents at Beginning of Year</b>	22,739	19,592	Δ 3,147
<b>Cash and Cash Equivalents at End of Year</b>	19,592	23,458	3,866



# Net Sales / Orders Received / Backlog of Orders

■ Bridge 
 ■ Engineering 
 ■ Precision Equipment 
 ■ Real Estate

(100 million yen)



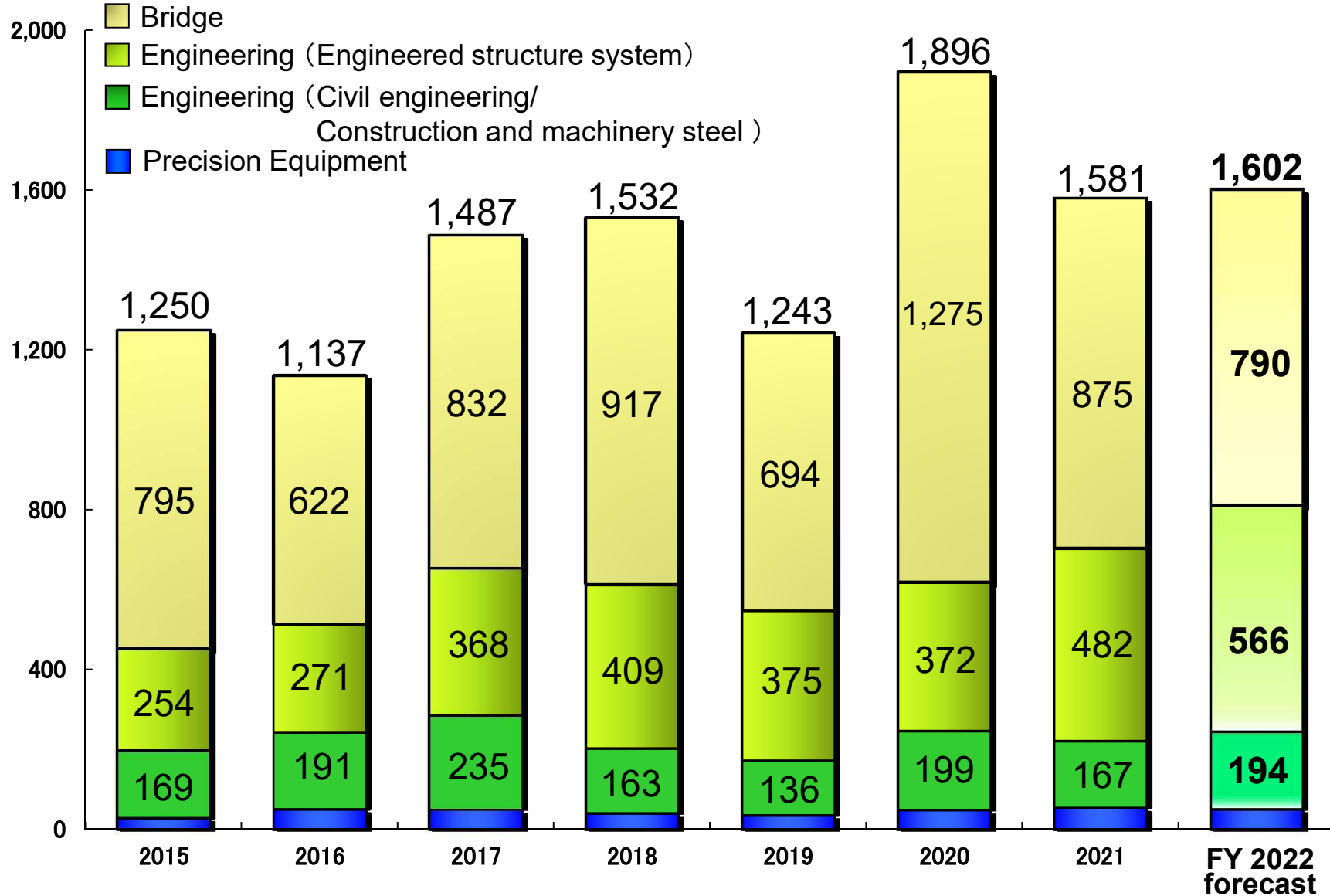


# **Business Forecast for FY 2022**



# Orders Received

(100 million yen)

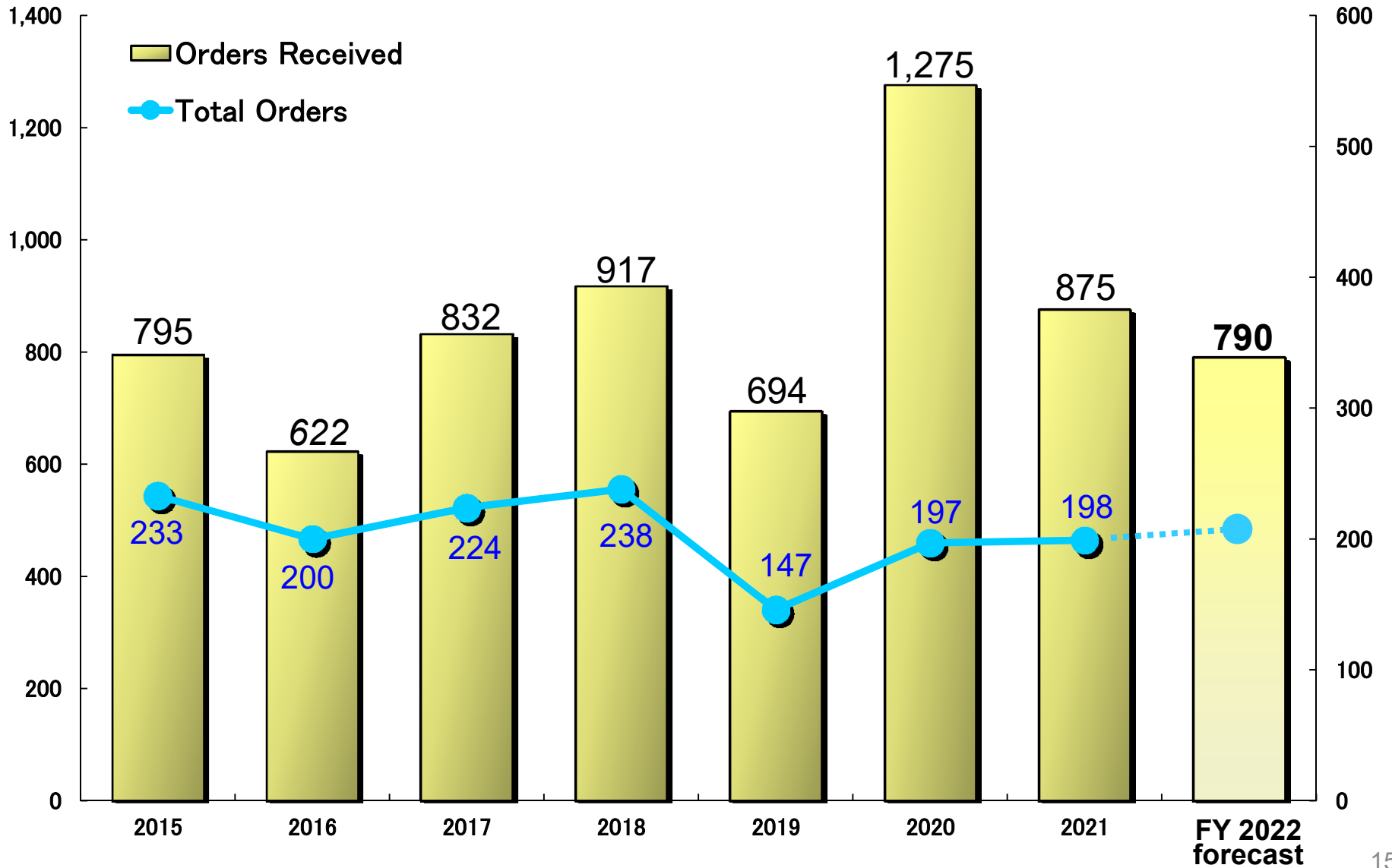




# Trend of the Amount of Total Orders and Orders Received ( Bridge )

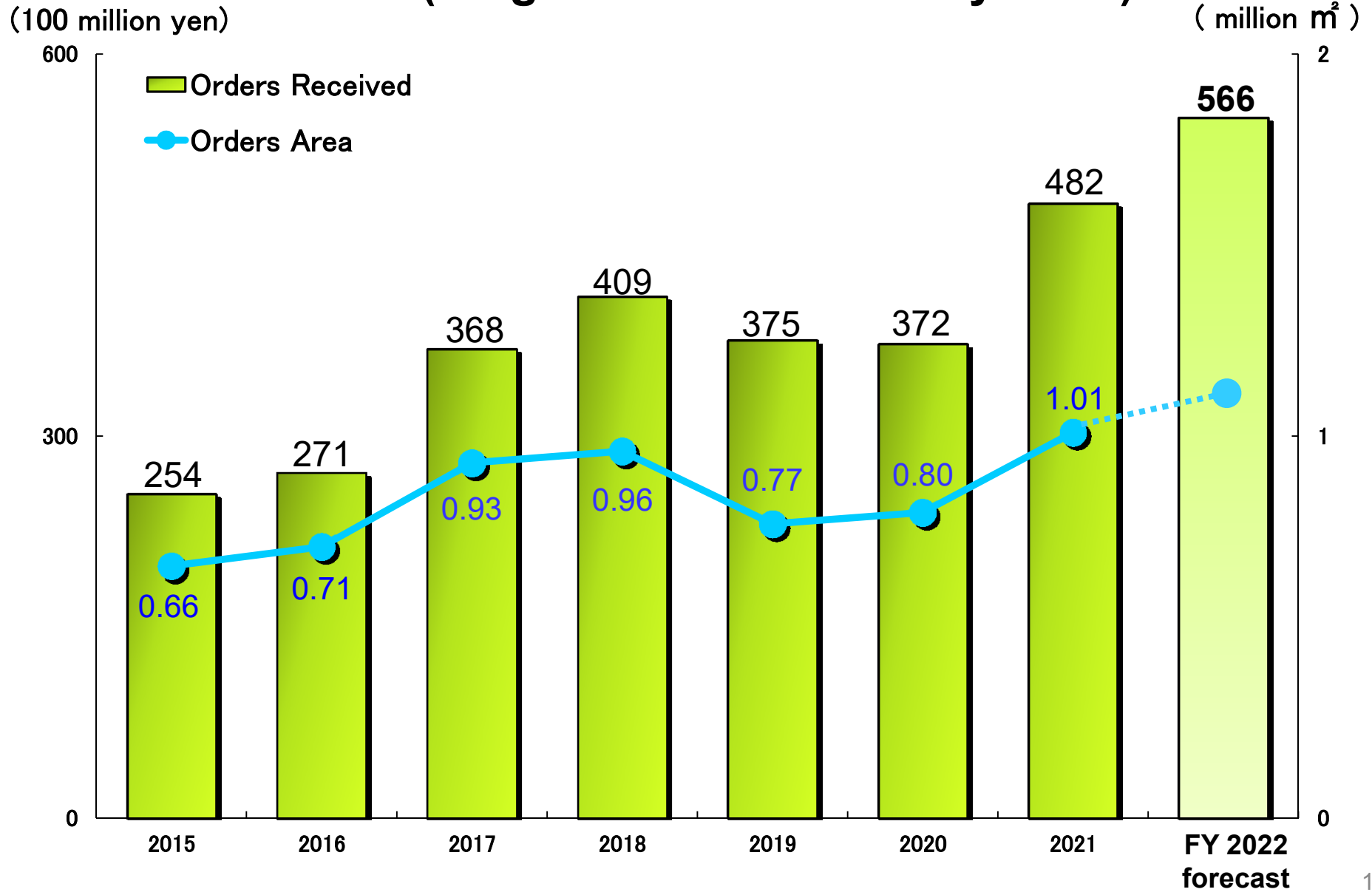
(100 million yen)

(thousand tons)





# Trend of Orders Area and Orders Received ( Engineered Structure system )

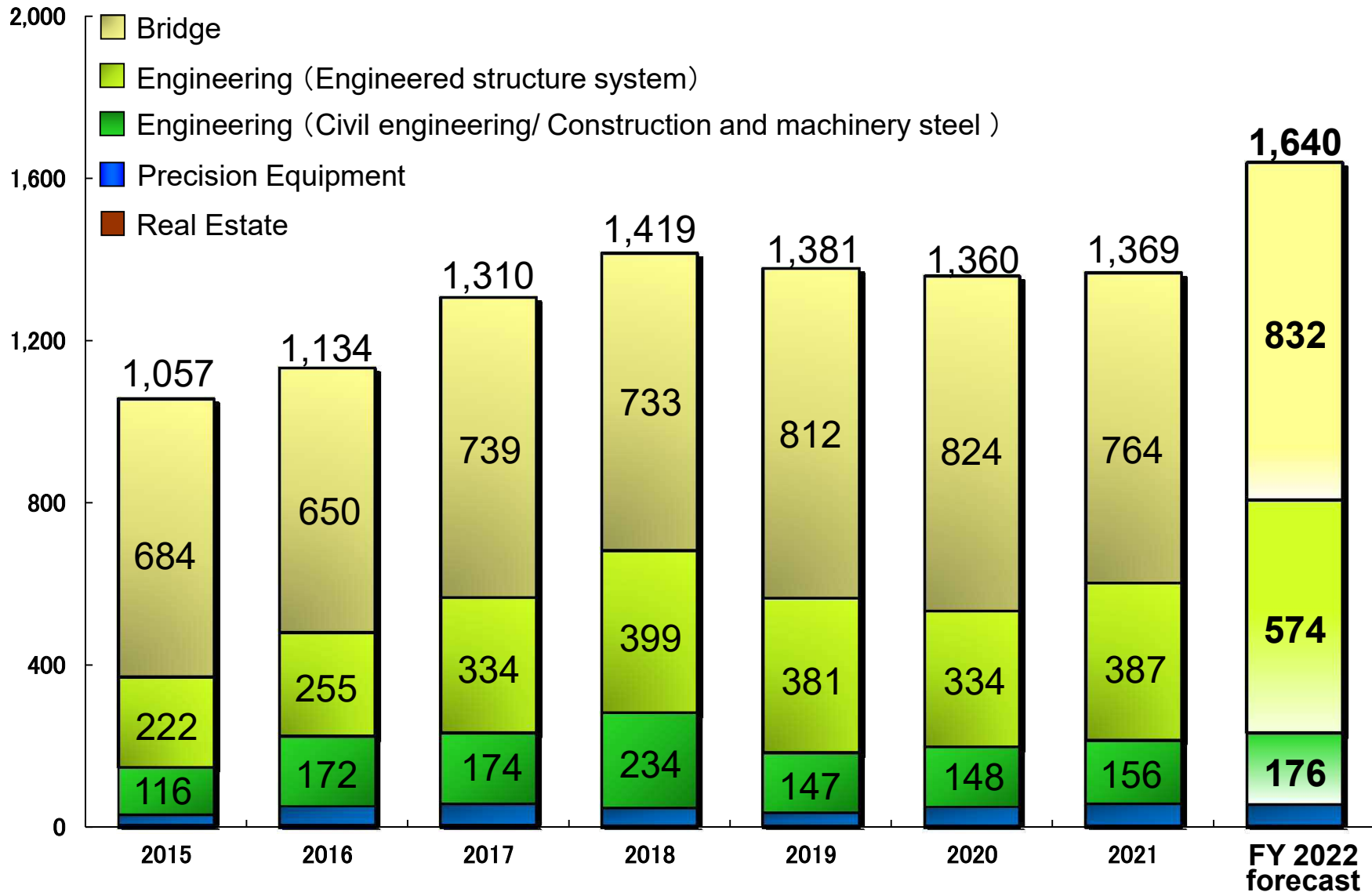






# Net Sales

(100 million yen)





# Forecast of Consolidated Business Performance

**FY 2022**

(million yen)

	1st Half Year	2nd Half Year	Full Year
<b>Net Sales</b>	<i>*61,838</i> 75,400	<i>*75,093</i> 88,600	<i>*136,931</i> 164,000
<b>Operating Profit</b>	<i>*6,157</i> 6,000	<i>*8,595</i> 9,000	<i>*14,752</i> 15,000
<b>Ordinary Profit</b>	<i>*6,215</i> 6,000	<i>*8,779</i> 9,000	<i>*14,995</i> 15,000
<b>Net income Attributable to Owners of parent</b>	<i>*4,925</i> 4,800	<i>*6,118</i> 5,900	<i>*11,043</i> 10,700

\* Result of FY 2021



## Forecast of Consolidated Business Performance (Operating Profit and Loss by Segment)

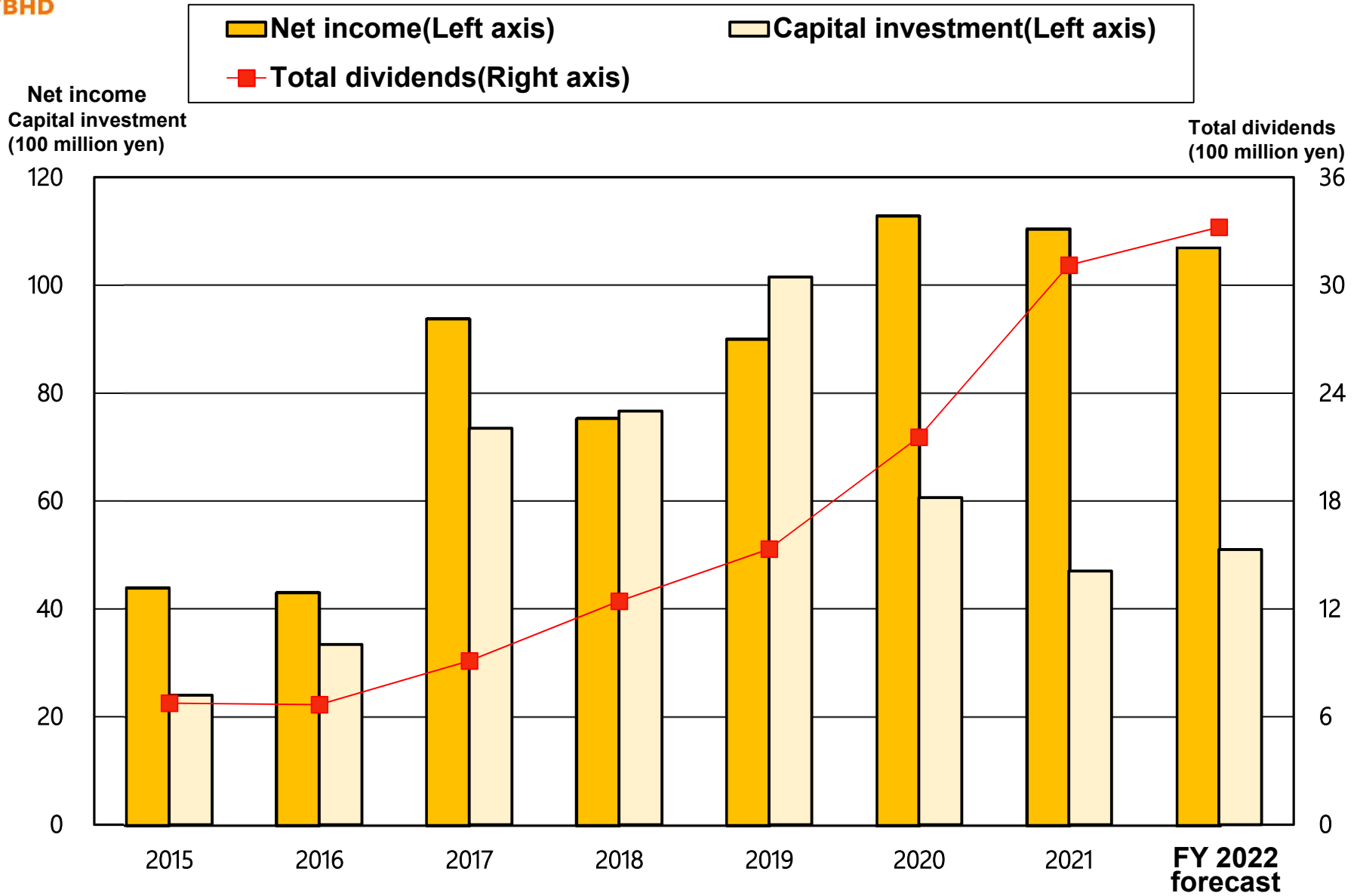
**FY 2022**

(million yen)

		Results of Previous Period	Full-year Forecast
<b>Bridge</b>	<b>Net Sales</b>	76,425	83,200
	<b>Operating Profit</b>	11,008	9,000
<b>Engineering</b>	<b>Net Sales</b>	54,431	75,000
	<b>Operating Profit</b>	3,718	6,650
<b>Precision Equipment</b>	<b>Net Sales</b>	5,427	5,200
	<b>Operating Profit</b>	1,108	900
<b>Real Estate</b>	<b>Net Sales</b>	647	600
	<b>Operating Profit</b>	279	350
<b>Corporate Expenses</b>		$\Delta$ 1,362	$\Delta$ 1,900
<b>Total Operating Profit</b>		14,752	15,000



# Trend of Total Dividends



Appx.

## Consolidated Net Sales and Orders Received by Segment

(100 million yen)

			Results of FY2020	Results of FY2021	Forecast of FY2022	
Net Sales	Bridge	New bridge construction	650	519	570	
		Maintenance	152	240	242	
		Overseas	21	4	20	
		Subtotal	824	764	832	
	Engineering	Engineered structure system	334	387	574	
		Civil engineering	71	59	89	
		Construction and machinery steel	77	97	87	
		Subtotal	483	544	750	
	Precision Equipment	Precision equipment	38	45	45	
		Info. processing	7	8	7	
		Subtotal	46	54	52	
	Real Estate		6	6	6	
	Total			1,360	1,369	1,640
Orders Received	Bridge	New bridge construction	697	555	620	
		Maintenance	574	319	150	
		Overseas	2	0	20	
		Subtotal	1,275	875	790	
	Engineering	Engineered structure system	372	482	566	
		Civil engineering	77	90	104	
		Construction and machinery steel	122	76	90	
		Subtotal	571	650	760	
	Precision Equipment	Precision equipment	40	46	45	
		Info. processing	8	8	7	
		Subtotal	49	55	52	
	Total			1,896	1,581	1,602