



**Briefing
on Account Settlement
for FY2020
(the Year ended March 2021)**

May 25, 2021

Yokogawa Bridge Holdings Corp.



Consolidated Account Settlement for FY2020



Comparison of Consolidated of Orders Received

Fiscal Year 2020

(million yen)

		FY2019 Full Year (a)	FY2020 Full Year (b)	Difference (b) – (a)
Bridge		69,404	127,532	58,128
Civil Engineering	Engineered Structures	37,520	37,255	Δ 265
	Civil Engineering	9,994	7,717	Δ 2,277
	Architecture, Machinery and Environment	3,659	12,225	8,565
	Subtotal	51,175	57,197	6,022
Advanced Technology	Precision Equipment	2,880	4,089	1,208
	Info. Processing	865	827	Δ 38
	Subtotal	3,746	4,916	1,169
Total		124,326	189,647	65,320



Comparison of Consolidated of Orders Received (Bridge)

Fiscal Year 2020

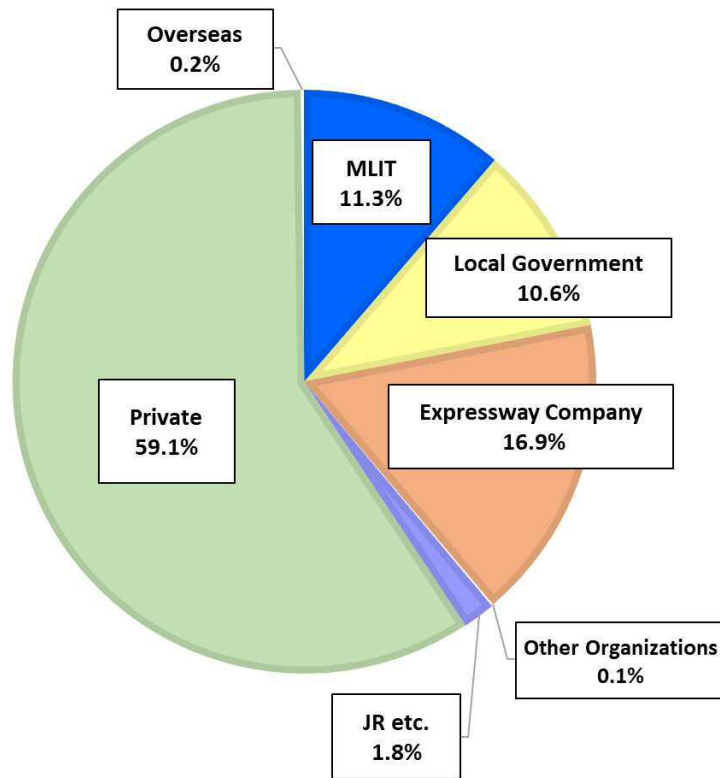
(million yen)

	FY2019 Full Year (a)	FY2020 Full Year (b)	Difference (b) – (a)
New Bridge Construction	56,795	69,785	12,990
Retrofit	12,429	57,457	45,027
Overseas	180	290	110
Total	69,404	127,532	58,128

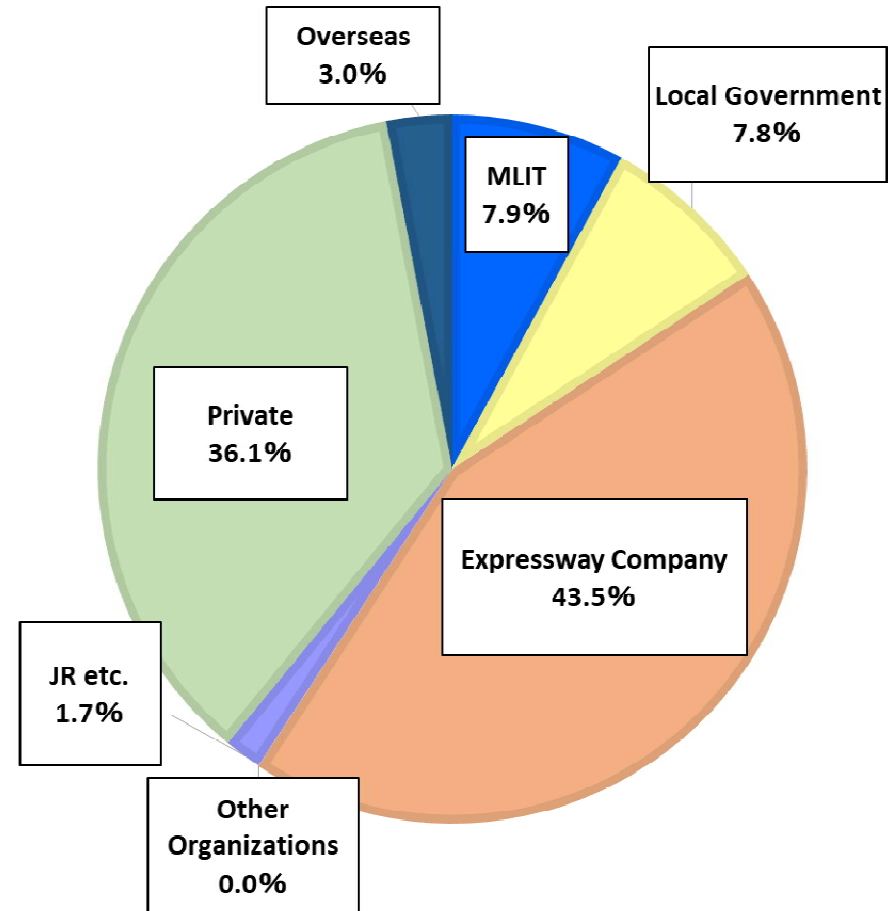


Year-to-Year Comparison of Orders Received (Consolidation)

FY2019 (Full Year)



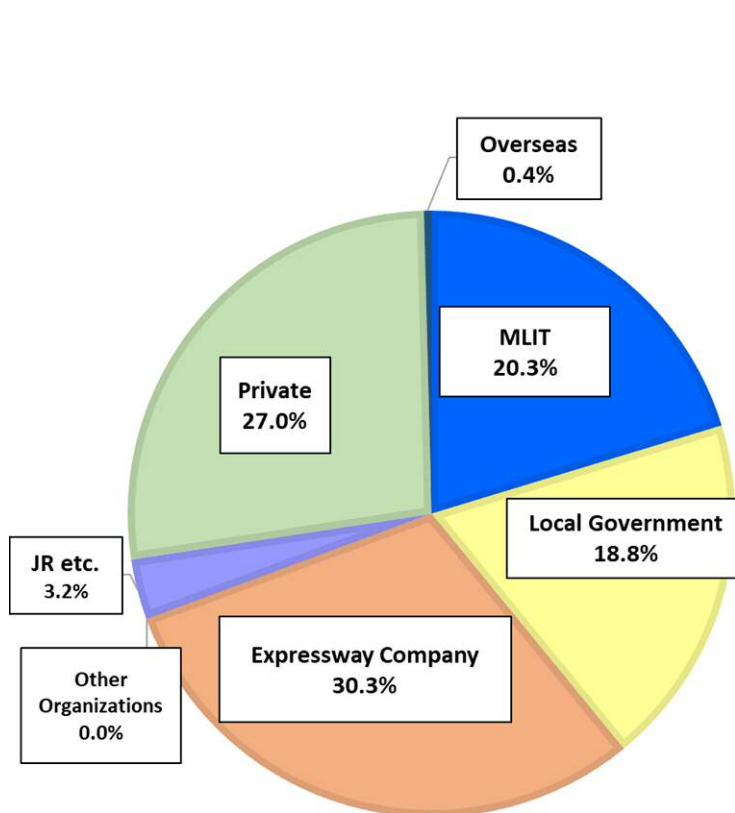
FY2020 (Full Year)



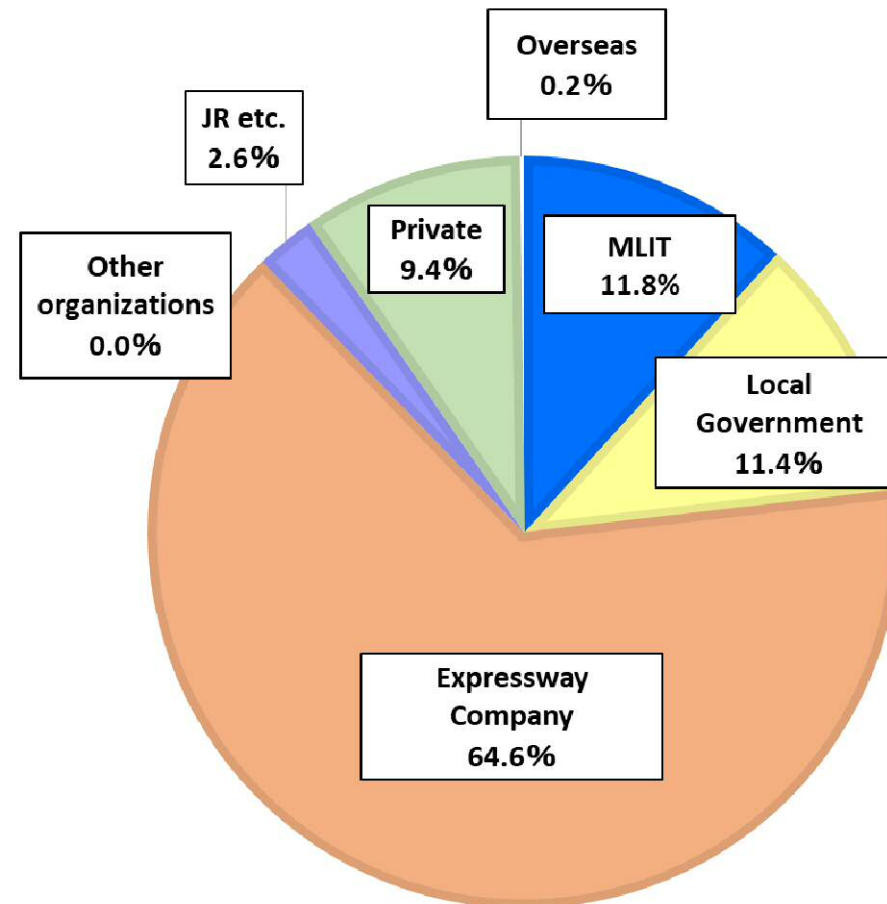


Year-to-Year Comparison of Orders Received (Bridge)

FY2019 (Full Year)



FY2020 (Full Year)





Summary of Consolidated Settlement of Accounts for FY2020

(million yen)

	FY2019 Full Year (a)	FY2020 Full Year (b)	Difference (b) – (a)
Net Sales	138,144	136,091	Δ 2,053
Operating Profit	12,883	15,966	3,083
Ordinary Profit	12,969	16,094	3,125
Net income Attributable to Owners of parent	9,004	11,289	2,285



Comparison of Consolidated Net Sales

Fiscal Year 2020

(million yen)

		FY2019 Full Year (a)	FY2020 Full Year (b)	Difference (b) – (a)
Bridge		81,230	82,442	1,211
Civil Engineering	Engineered Structures	38,142	33,457	Δ 4,684
	Civil Engineering	8,460	7,103	Δ 1,356
	Architecture, Machinery and Environment	6,332	7,760	1,428
	Subtotal	52,934	48,321	Δ 4,612
Advanced Technology	Precision Equipment	2,517	3,895	1,378
	Info. Processing	772	784	11
	Subtotal	3,290	4,679	1,389
Real Estate		689	647	Δ 42
Total		138,144	136,091	Δ 2,053



Consolidated Business Results (Operating Profit and Loss by Segment)

Fiscal Year 2020

(million yen)

		1Q	2Q	3Q	4Q	Full Year	Prev. Period
Bridge	Net Sales	19,335	23,813	19,529	19,763	82,442	81,230
	Ope.Profit	1,458	4,931	2,733	2,306	11,430	8,317
Civil Engineering	Net Sales	9,959	12,571	14,095	11,696	48,321	52,934
	Ope.Profit	372	1,504	1,888	772	4,537	4,891
Advanced Technology	Net Sales	1,134	1,253	1,084	1,207	4,679	3,290
	Ope.Profit	185	252	197	272	908	401
Real Estate	Net Sales	166	161	159	159	647	689
	Ope.Profit	98	82	97	106	385	407
Corporate Expenses		Δ 300	Δ 294	Δ 316	Δ 384	Δ 1,296	Δ 1,135
Total Operating Profit		1,815	6,477	4,600	3,073	15,966	12,883



Consolidated Profit and Loss Statements (Comparison with the previous Year)

(million yen)

	FY2019 Full Year (a)	FY2020 Full Year (b)	Difference (b) – (a)
Net Sales	138,144	136,091	Δ 2,053
Gross Profit	20,939	24,803	3,864
Selling, General and Administrative Expenses	8,056	8,837	780
Operating Profit	12,883	15,966	3,083
Non-operating Income	428	513	84
Non-operating Expenses	342	385	42
Ordinary Profit	12,969	16,094	3,125
Extraordinary Income	716	633	Δ 82
Extraordinary Expenses	239	204	Δ 35
Net Profit before Tax Adjustments	13,446	16,523	3,077
Net income Attributable to Owners of parent	9,004	11,289	2,285



Consolidated Balance Sheet (Comparison with End of the Previous Year)

(million yen)

	As at March 31,2020 (a)	As at March 31,2021 (b)	Difference (b) – (a)
Current Assets	93,891	104,632	10,741
Fixed Assets	58,691	65,062	6,371
Total Assets	152,583	169,695	17,112
Current Liabilities	38,378	40,789	2,410
Fixed Liabilities	22,156	24,960	2,804
Total Liabilities	60,534	65,749	5,215
Net Assets	92,048	103,945	11,897
Total Liabilities and Net Assets	152,583	169,695	17,112



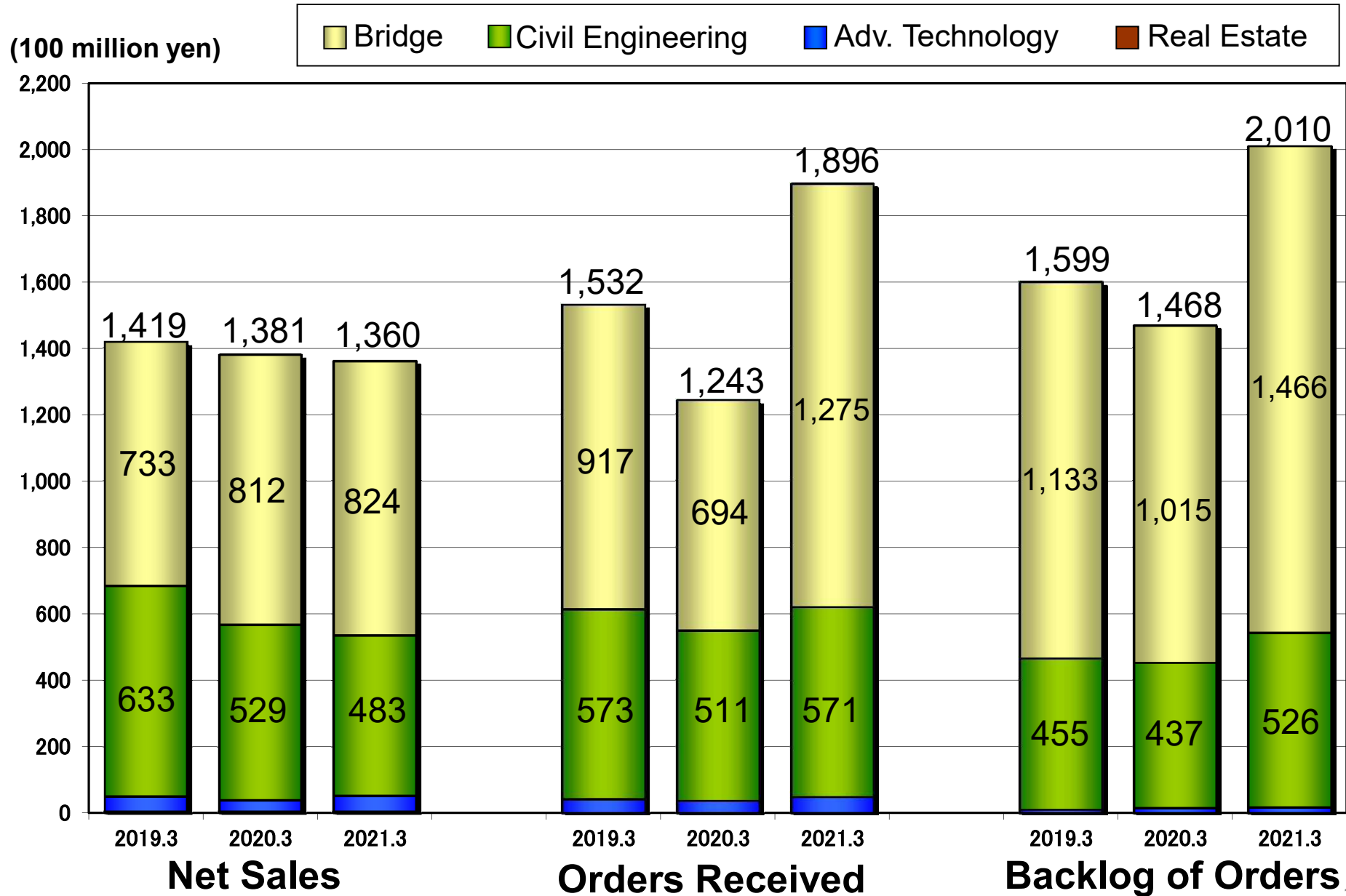
Consolidated Cash Flow Statements (Comparison with the Previous Year)

(million yen)

	FY2019 Full Year (a)	FY2020 Full Year (b)	Difference (b) – (a)
Cash Flow from Operating Activities	9,168	195	Δ 8,973
Cash Flow from Investing Activities	Δ 8,761	Δ 5,985	2,775
Cash Flow from Financing Activities	Δ 2,101	2,619	4,720
Effect of Exchange Rate on Cash and Cash Equivalents	18	23	5
Net Increase (Δ -Decrease)	Δ 1,675	Δ 3,147	Δ 1,472
Cash and Cash Equivalents at Beginning of Year	24,414	22,739	Δ 1,675
Cash and Cash Equivalents at End of Year	22,739	19,592	Δ 3,147



Net Sales / Orders Received / Backlog of Orders



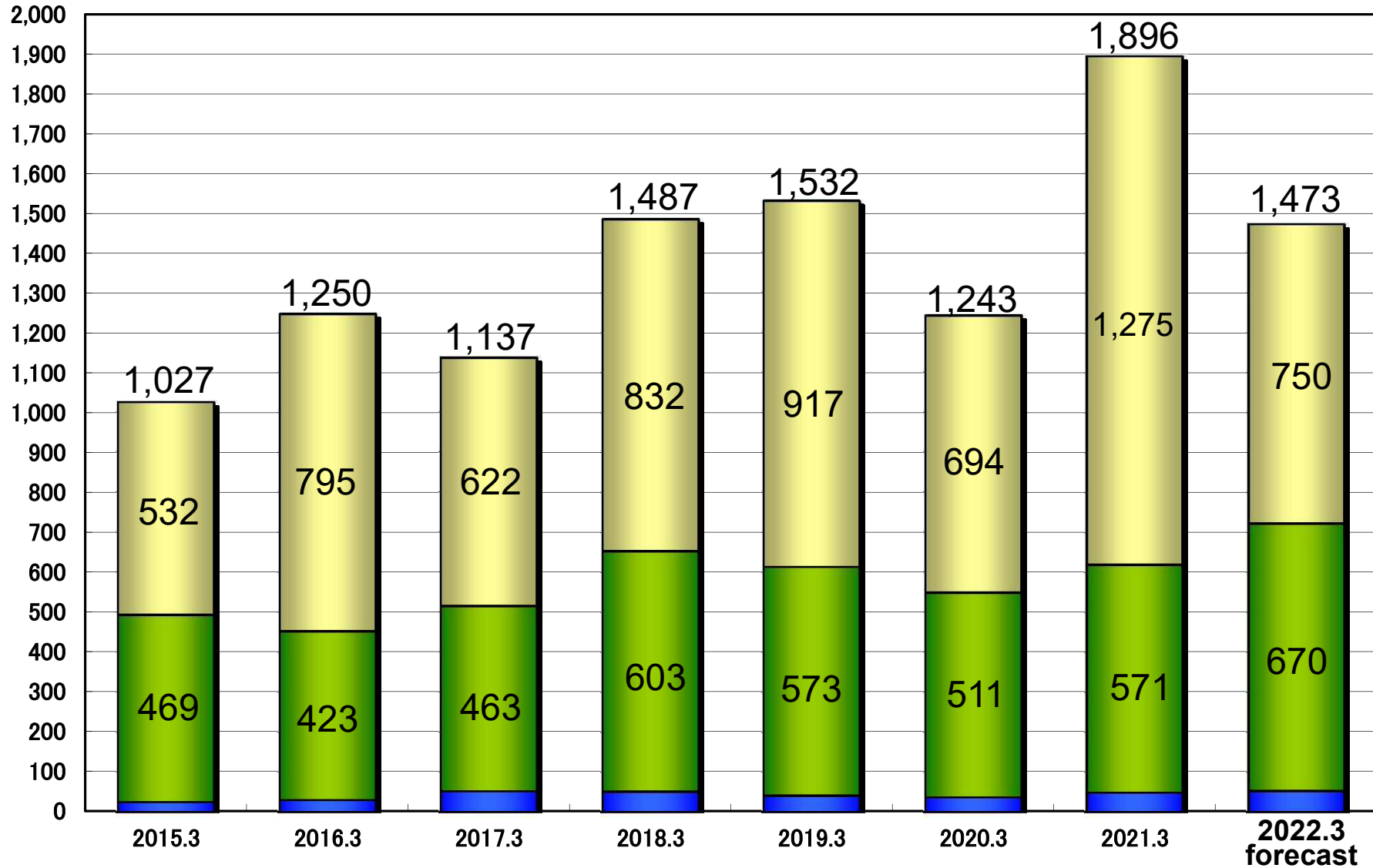
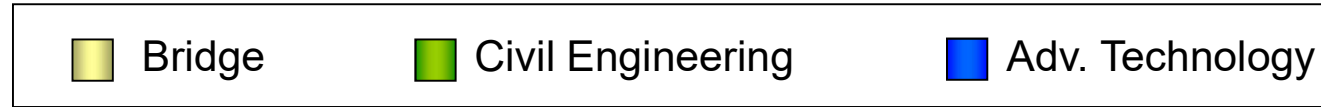


Business Forecast for FY2021



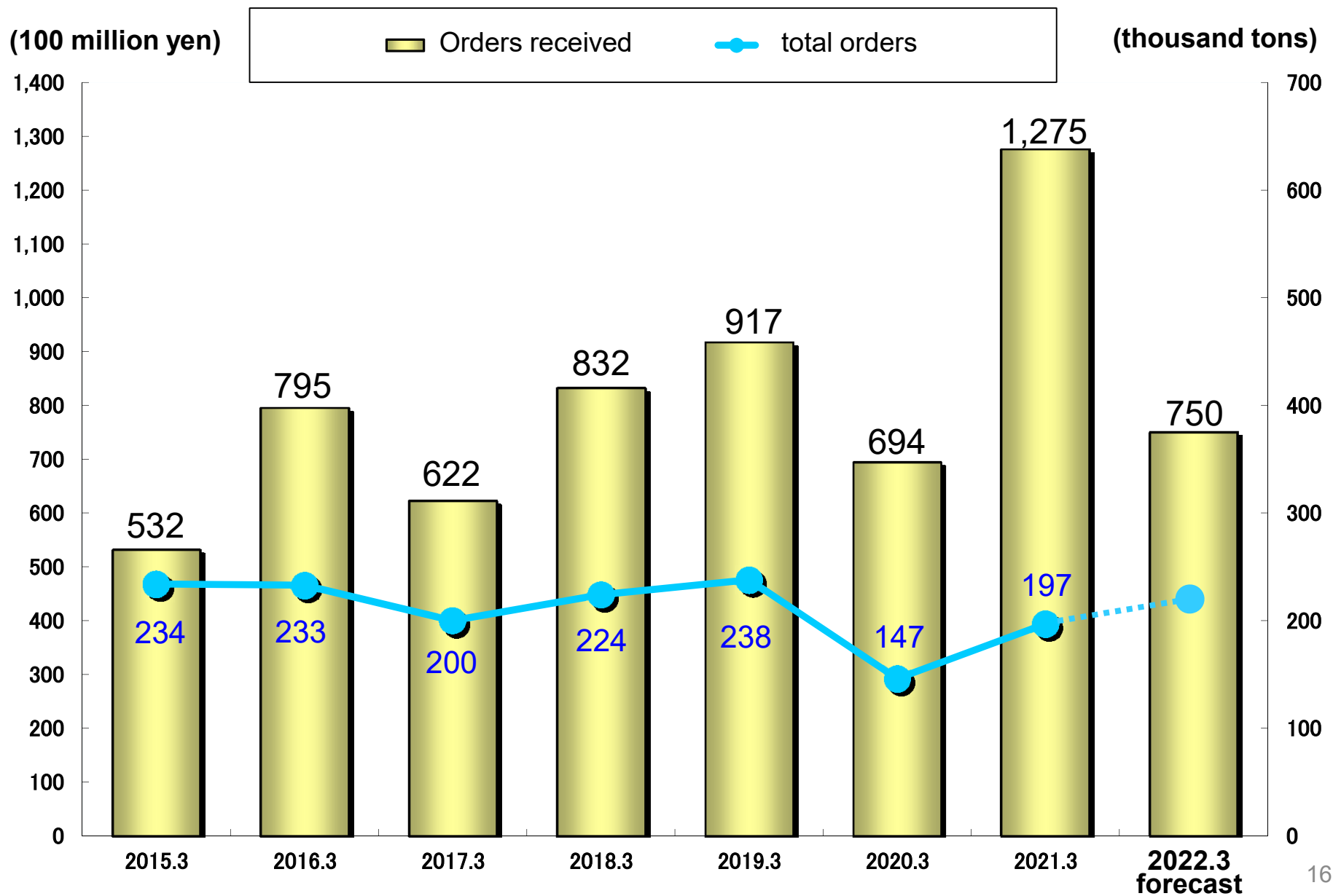
Orders Received

(100 million yen)





Trend of the Amount of Total Orders and Orders Received [Bridge]

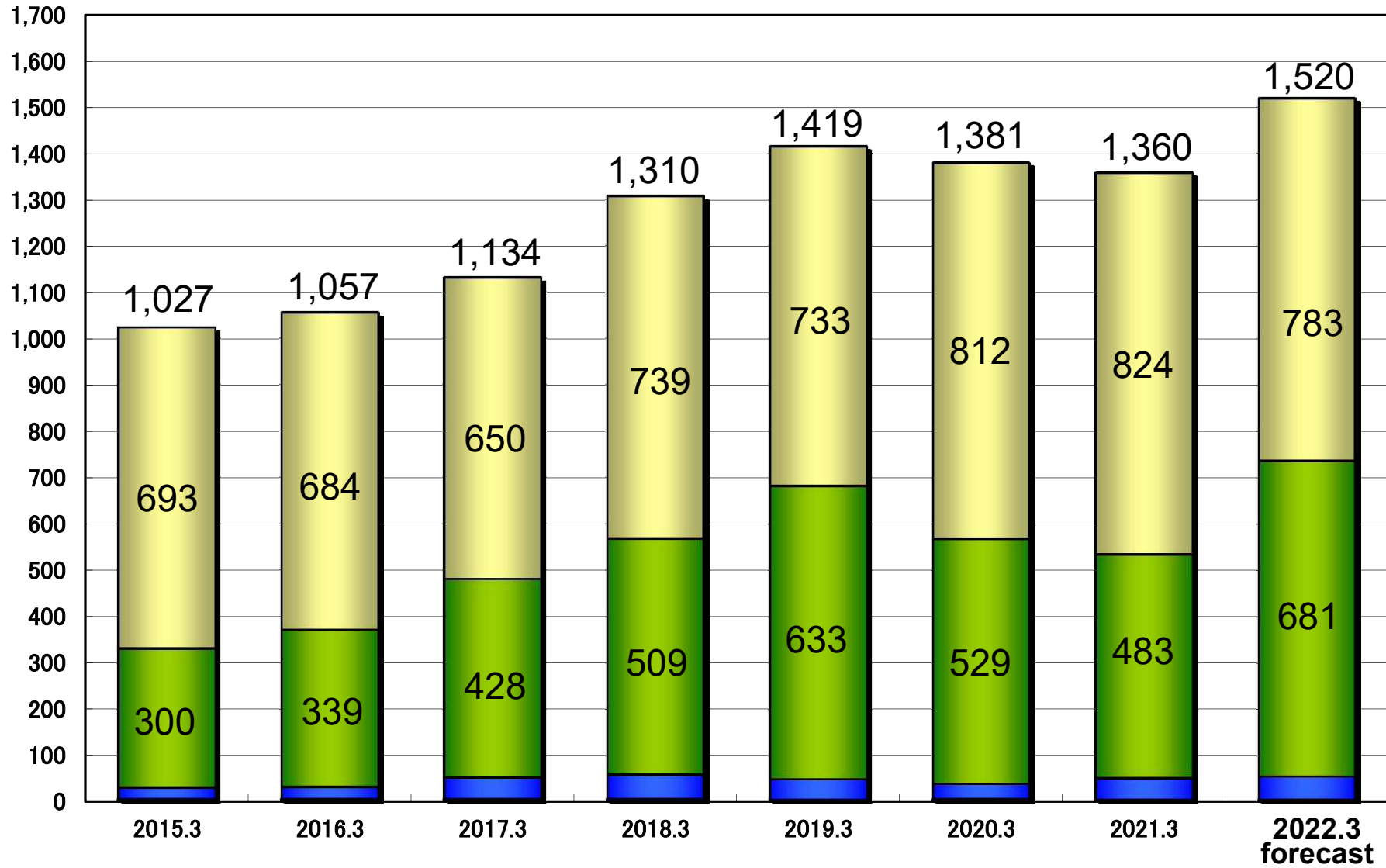




Net Sales

(100 million yen)

Legend: Bridge (Yellow), Civil Engineering (Green), Adv. Technology (Blue), Real Estate (Red)





Forecast of Consolidated Business Performance

Fiscal Year 2021

(million yen)

	1st Half Year	2nd Half Year	Full Year
Net Sales	70,000	82,000	152,000
Operating Profit	5,600	8,400	14,000
Ordinary Profit	5,600	8,400	14,000
Net income Attributable to Owners of parent	4,600	5,400	10,000



Forecast of Consolidated Business Performance (Operating Profit and Loss by Segment)

Fiscal Year 2021

(million yen)

		Results of Previous Period	Full-year Forecast
Bridge	Net Sales	82,442	78,300
	Ope.Profit	11,430	7,850
Civil Engineering	Net Sales	48,321	68,100
	Ope.Profit	4,537	6,400
Advanced Technology	Net Sales	4,679	5,000
	Ope.Profit	908	900
Real Estate	Net Sales	647	600
	Ope.Profit	385	350
Corporate Expenses		Δ 1,296	Δ 1,500
Total Operating Profit		15,966	14,000

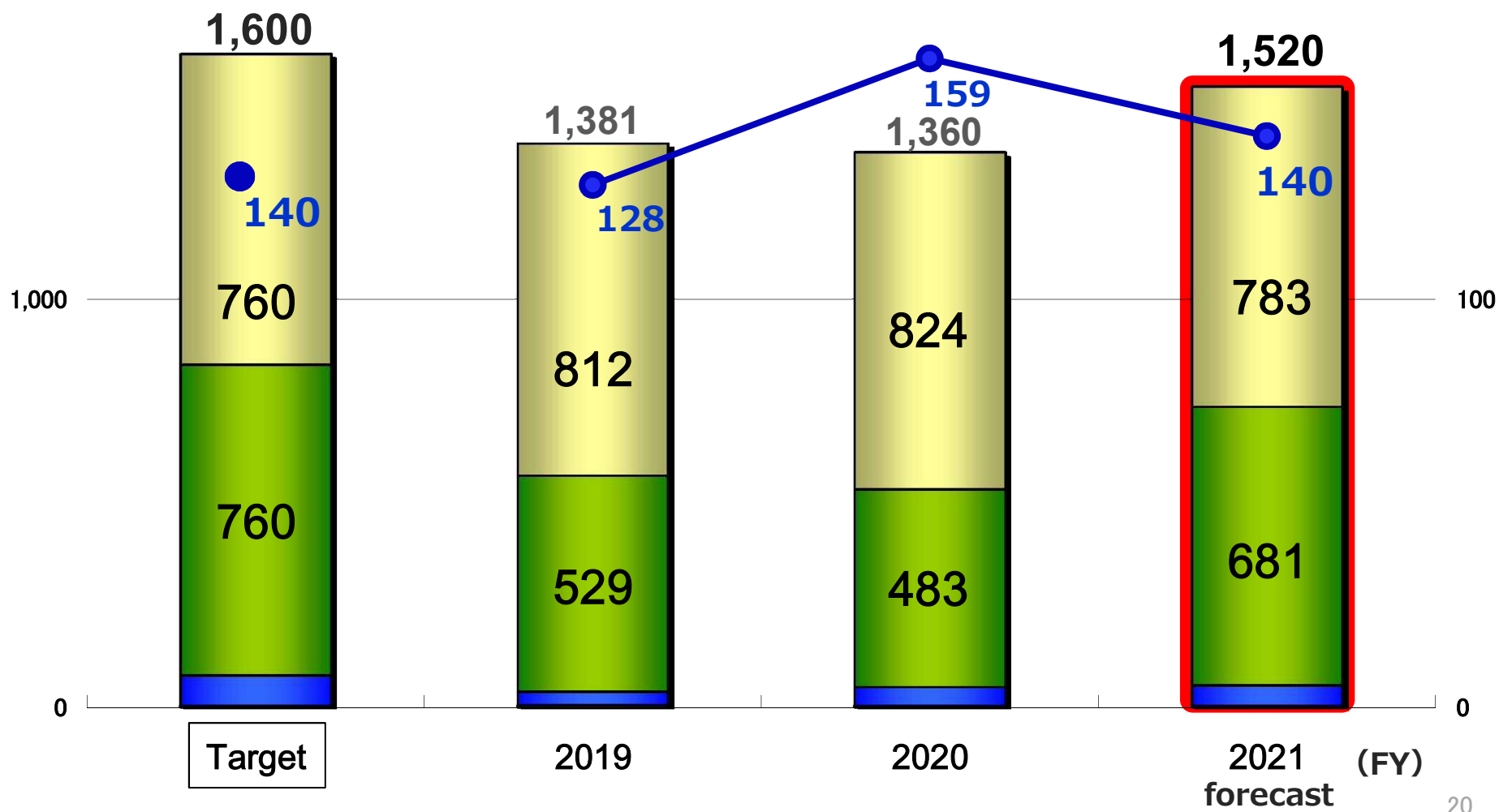


Progress of 5th Med-Term Management Plan

Net Sales
(100 million yen)
2,000

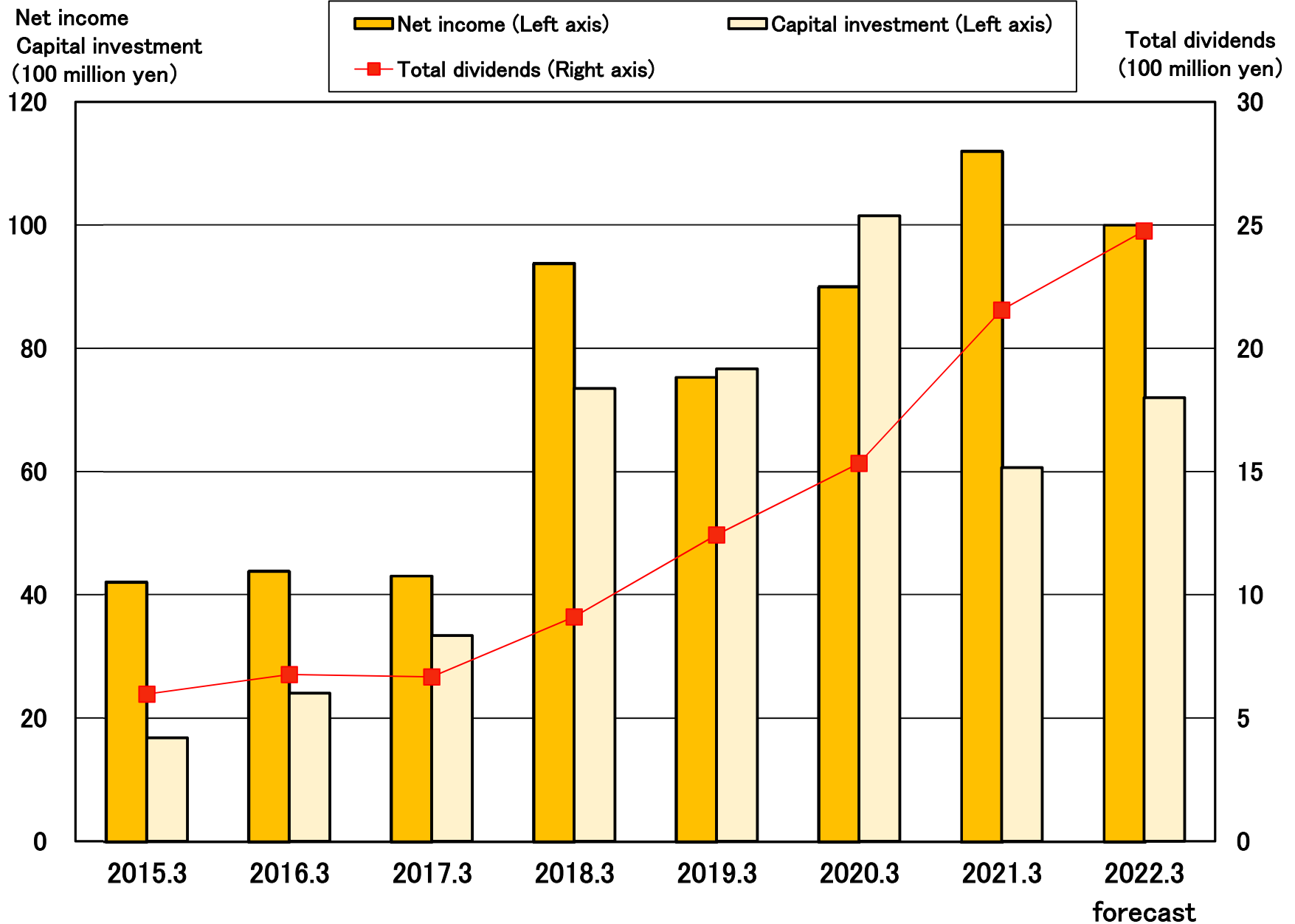
Ope. Profit
(100 million yen)
200

Bridge Civil Engineering Advanced Technology Ope. Profit





Trend of Total Dividends



Appx.

Consolidated Net Sales and Orders Received by Segment

(100 million yen)

			Results of FY2019	Results of FY2020	Forecast of FY2021	
Net Sales	Bridge	New Bridge Construction	666	650	580	
		Retrofit	115	152	194	
		Overseas	30	21	9	
		Subtotal	812	824	783	
	Civil Engineering	Engineered Structures	381	334	490	
		Civil Engineering	84	71	93	
		Architecture, Machinery and Environment	63	77	98	
		Subtotal	529	483	681	
	Advanced Technology	Precision Equipment	25	38	43	
		Info. Processing	7	7	7	
		Subtotal	32	46	50	
	Real Estate		6	6	6	
	Total			1,381	1,360	1,520
Orders Received	Bridge	New Bridge Construction	567	697	550	
		Retrofit	124	574	190	
		Overseas	1	2	10	
		Subtotal	694	1,275	750	
	Civil Engineering	Engineered Structures	375	372	480	
		Civil Engineering	99	77	103	
		Architecture, Machinery and Environment	36	122	87	
		Subtotal	511	571	670	
	Advanced Technology	Precision Equipment	28	40	46	
		Info. Processing	8	8	7	
		Subtotal	37	49	53	
	Total			1,243	1,896	1,473