



Briefing on Account Settlement for FY2015 (the Year ended March 2016)

May 19, 2016

Yokogawa Bridge Holdings Corp.



Consolidated Account Settlement for FY2015



Comparison of Consolidated Amount of Orders Received

Fiscal Year 2015

(million yen)

		FY2014 Full Year (a)	FY2015 Full Year (b)	Difference (b) – (a)
Bridge		53,229	79,571	26,341
Civil Engineering	Engineered Structures	19,376	25,418	6,041
	Civil Engineering	19,108	10,333	Δ 8,774
	Architecture, Machinery and Environment	8,427	6,623	Δ 1,804
	Subtotal	46,913	42,375	Δ 4,537
Advanced Technology	Precision Equipment	1,798	2,461	663
	Info Processing	791	634	Δ 157
	Subtotal	2,589	3,095	505
Total		102,732	125,042	22,309



Comparison of Consolidated Amount of Orders Received (Bridge)

Fiscal Year 2015

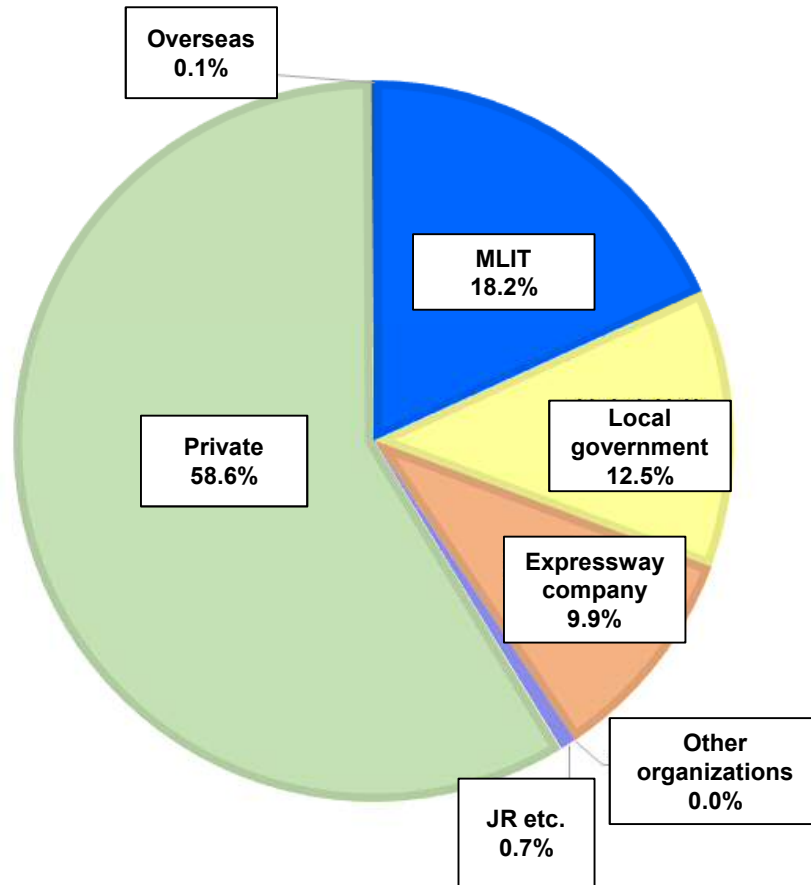
(million yen)

	FY2014 Full Year (a)	FY2015 Full Year (a)	Difference (b) – (a)
New Bridge Construction	47,060	65,247	18,186
Retrofit	5,666	12,758	7,091
Overseas	502	1,565	1,063
Total	53,229	79,571	26,341

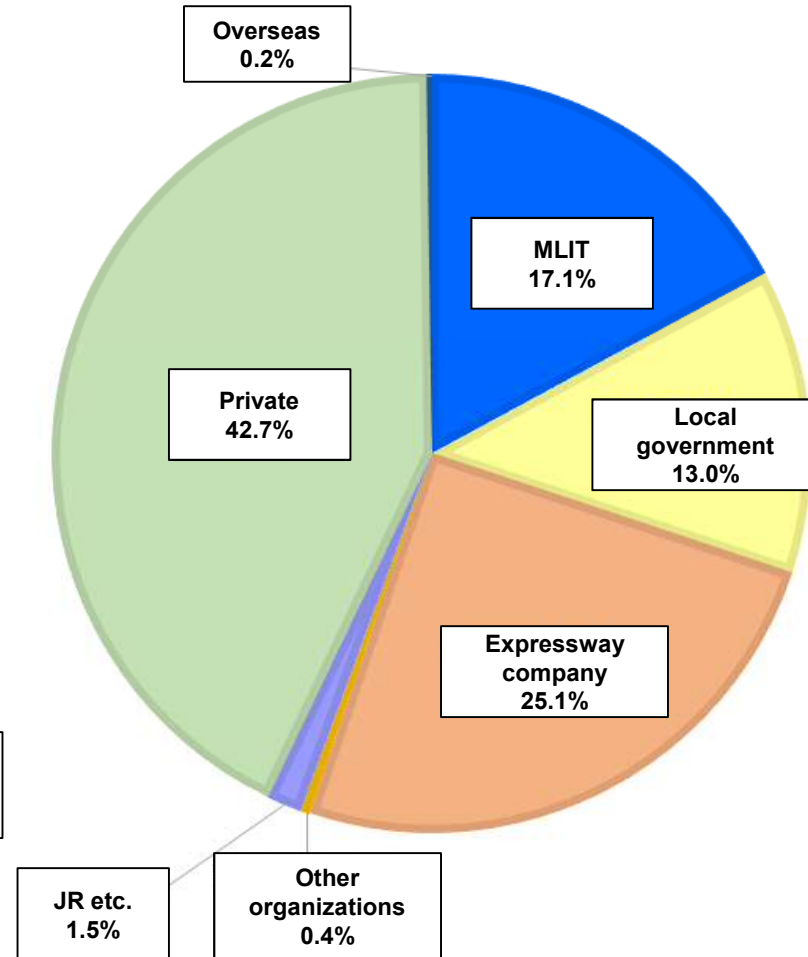


Year-to-Year Comparison of Orders Received (Consolidation)

FY2014 (Full Year)



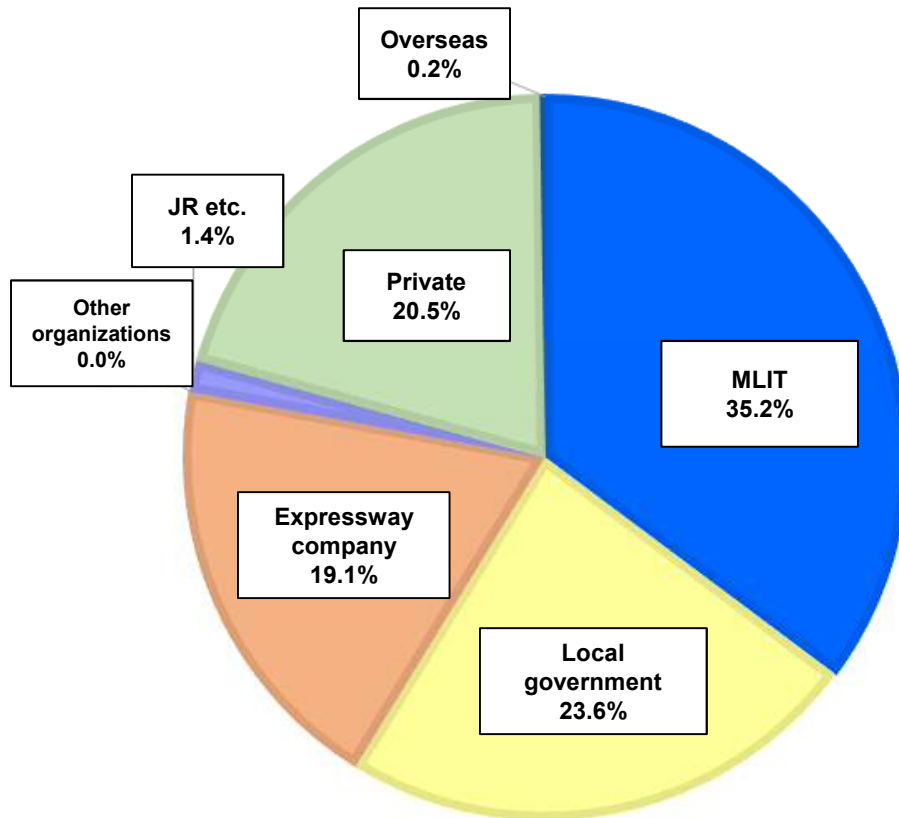
FY2015 (Full Year)



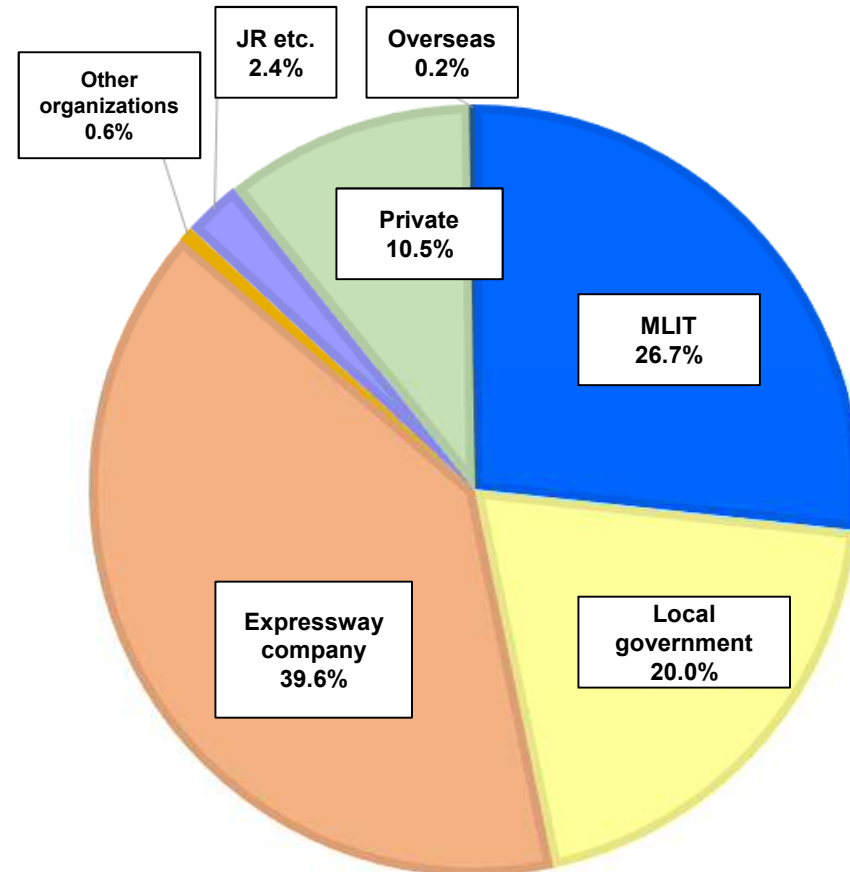


Year-to-Year Comparison of Orders Received (Bridge)

FY2014 (Full Year)



FY2015 (Full Year)





Summary of Consolidated Settlement of Accounts for FY2015

(million yen)

	FY2014 Full Year (a)	FY2015 Full Year (b)	Difference (b) – (a)
Net Sales	102,753	105,777	3,023
Operating Profit	6,401	6,904	503
Ordinary Profit	6,603	6,974	370
Net income Attributable to Owners of parent	4,210	4,386	176



Comparison of Consolidated Net Sales

Fiscal Year 2015

(million yen)

		FY2014 Full Year (a)	FY2015 Full Year (b)	Difference (b) – (a)
Bridge		69,325	68,434	Δ 890
Civil Engineering	Engineered Structures	19,389	22,299	2,909
	Civil Engineering	3,334	4,189	854
	Architecture, Machinery and Environment	7,321	7,436	114
	Subtotal	30,045	33,924	3,879
Advanced Technology	Precision Equipment	1,803	1,959	156
	Info Processing	785	686	Δ 98
	Subtotal	2,588	2,646	57
Real Estate		793	771	Δ 22
Total		102,753	105,777	3,023



Consolidated Business Results (Operating Profit and Loss by Segment)

Fiscal Year 2015

(million yen)

		1Q	2Q	3Q	4Q	Full Year	Prev. Period
Bridge	Net Sales	17,090	17,350	16,394	17,600	68,434	69,325
	Ope.Profit	487	2,056	626	1,440	4,611	4,366
Civil Engineering	Net Sales	7,089	9,185	9,226	8,422	33,924	30,045
	Ope.Profit	455	921	699	567	2,644	2,248
Advanced Technology	Net Sales	497	614	657	876	2,646	2,588
	Ope.Profit	40	70	124	200	437	370
Real Estate	Net Sales	194	193	191	192	771	793
	Ope.Profit	102	105	86	68	362	399
Corporate Expenses		△ 295	△ 292	△ 342	△ 220	△ 1,151	△ 983
Total Operating Profit		790	2,862	1,194	2,057	6,904	6,401



Consolidated Profit and Loss Statements (Comparison with the previous Year)

(million yen)

	FY2014 Full Year (a)	FY2015 Full Year (b)	Difference (b) – (a)
Net Sales	102,753	105,777	3,023
Gross Profit	14,095	14,621	526
Selling, General and Administrative Expenses	7,693	7,716	23
Operating Profit	6,401	6,904	503
Non-operating Income	416	399	△ 16
Non-operating Expenses	214	330	115
Ordinary Profit	6,603	6,974	370
Extraordinary Income	135	257	122
Extraordinary Expenses	202	337	135
Net Profit before Tax Adjustments	6,537	6,894	356
Net income Attributable to Owners of parent	4,210	4,386	176



Consolidated Balance Sheet (Comparison with End of the Previous Year)

(million yen)

	As at March 31,2015 (a)	As at March 31,2016 (b)	Difference (b) – (a)
Current Assets	76,386	76,692	306
Fixed Assets	40,351	38,226	Δ 2,125
Total Assets	116,737	114,919	Δ 1,818
Current Liabilities	35,007	37,421	2,414
Long-term Liabilities	17,539	11,944	Δ 5,595
Total Liabilities	52,546	49,365	Δ 3,181
Net Assets	64,190	65,553	1,363
Total Liabilities and Net Assets	116,737	114,919	Δ 1,818



Consolidated Cash Flow Statements (Comparison with the Previous Year)

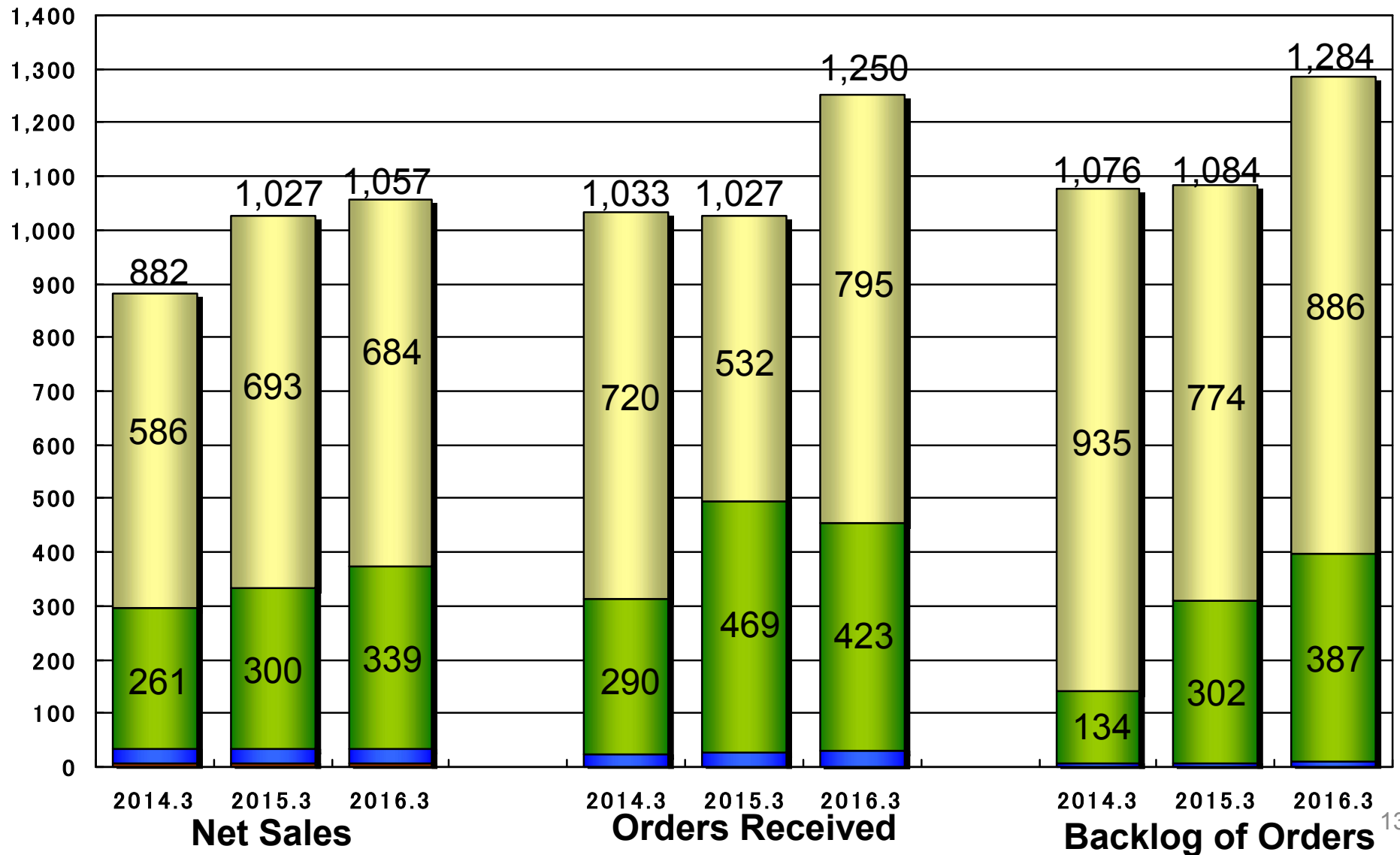
(million yen)

	FY2014 Full Year (a)	FY2015 Full Year (b)	Difference (b) – (a)
Cash Flow from Operating Activities	Δ 7,385	8,132	15,518
Cash Flow from Investing Activities	Δ 2,245	3	2,248
Cash Flow from Financing Activities	3,998	Δ 3,878	Δ 7,876
Effect of Exchange Rate on Cash and Cash Equivalents	16	Δ 13	Δ 30
Net Increase (Δ -Decrease)	Δ 5,615	4,244	9,859
Cash and Cash Equivalents at Beginning of Year	19,886	14,271	Δ 5,615
Cash and Cash Equivalents at End of Year	14,271	18,515	4,244



Net Sales / Orders Received / Backlog of Orders

(100 million yen)



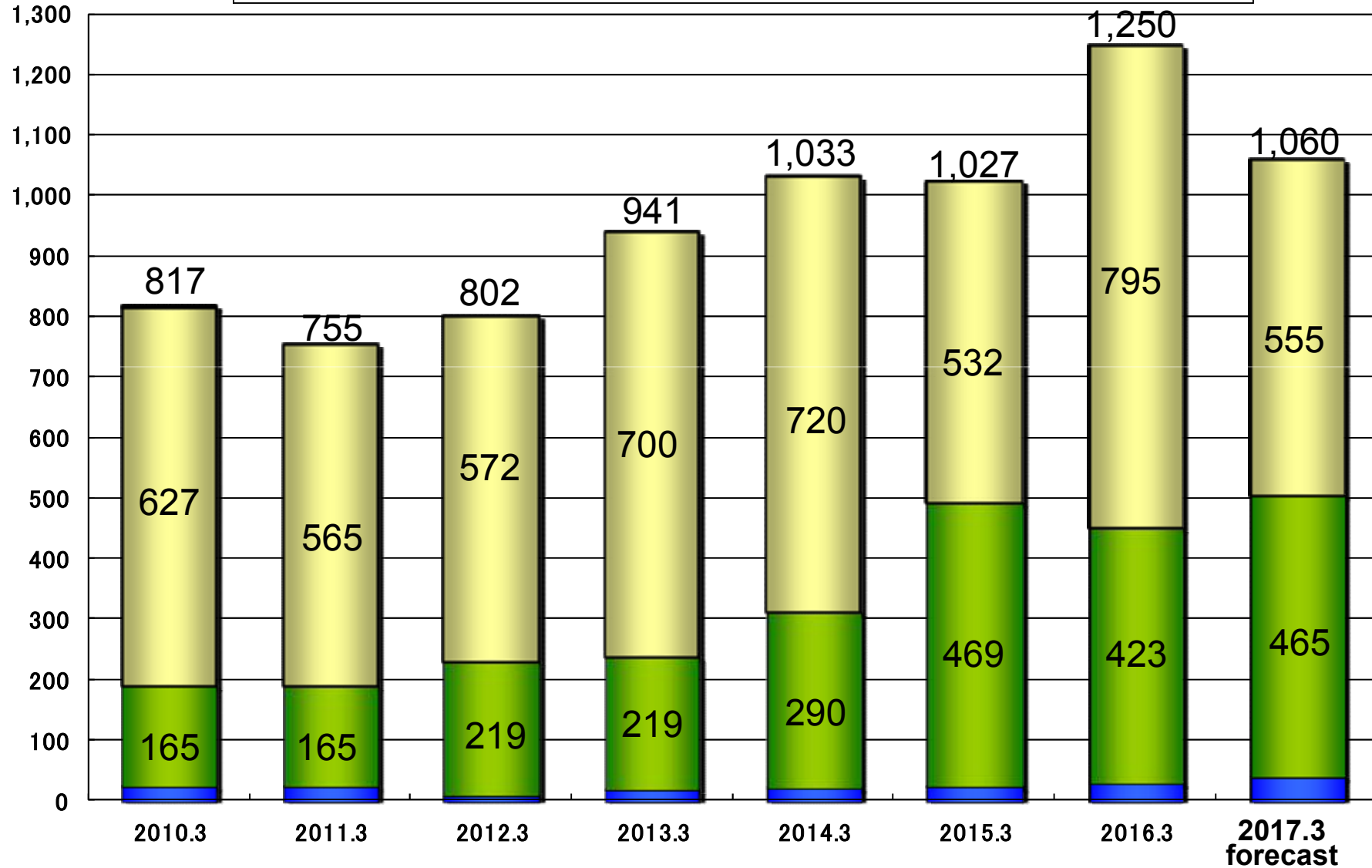


Business Forecast for FY2016



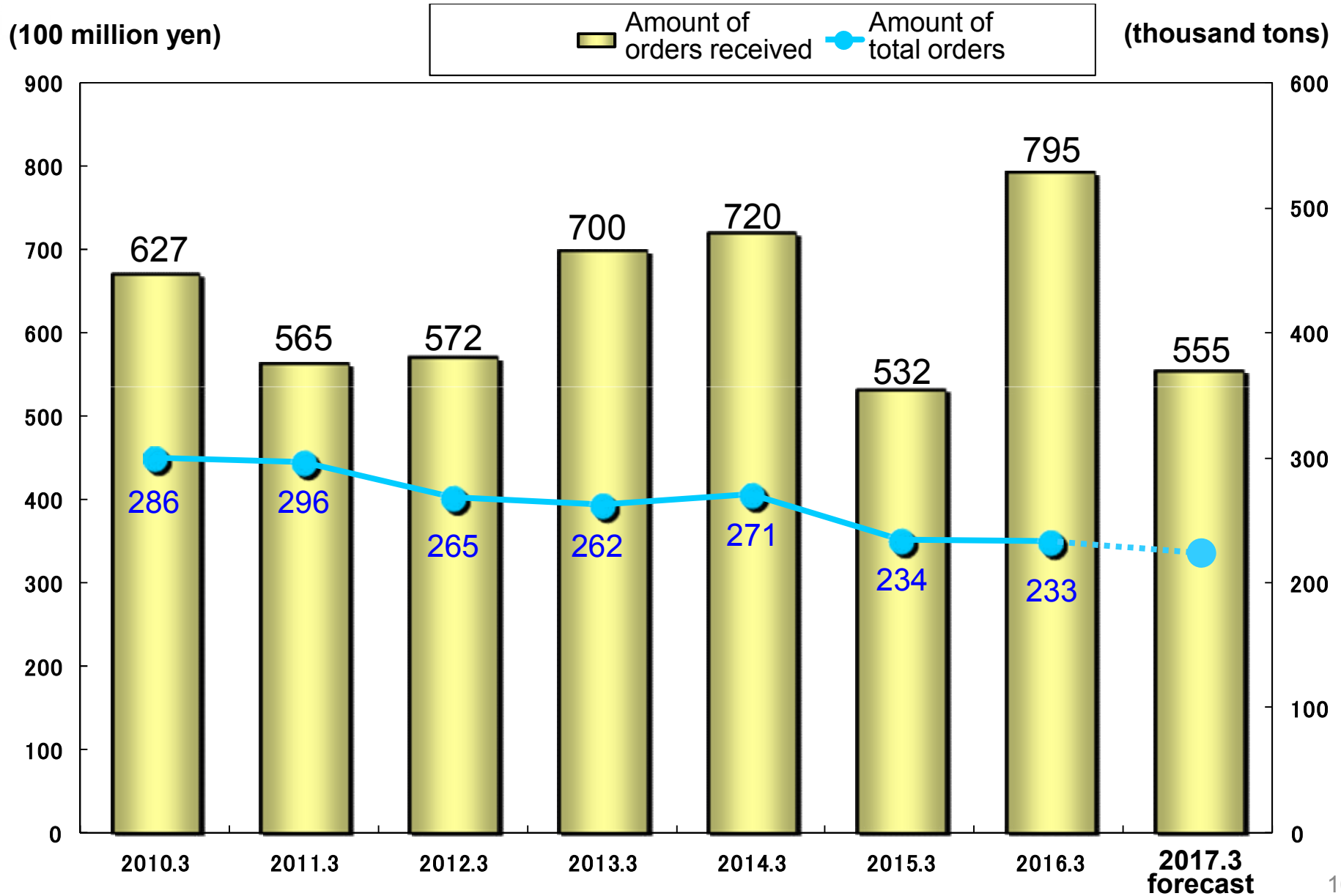
Trend for the Amount of Orders Received

(100 million yen)



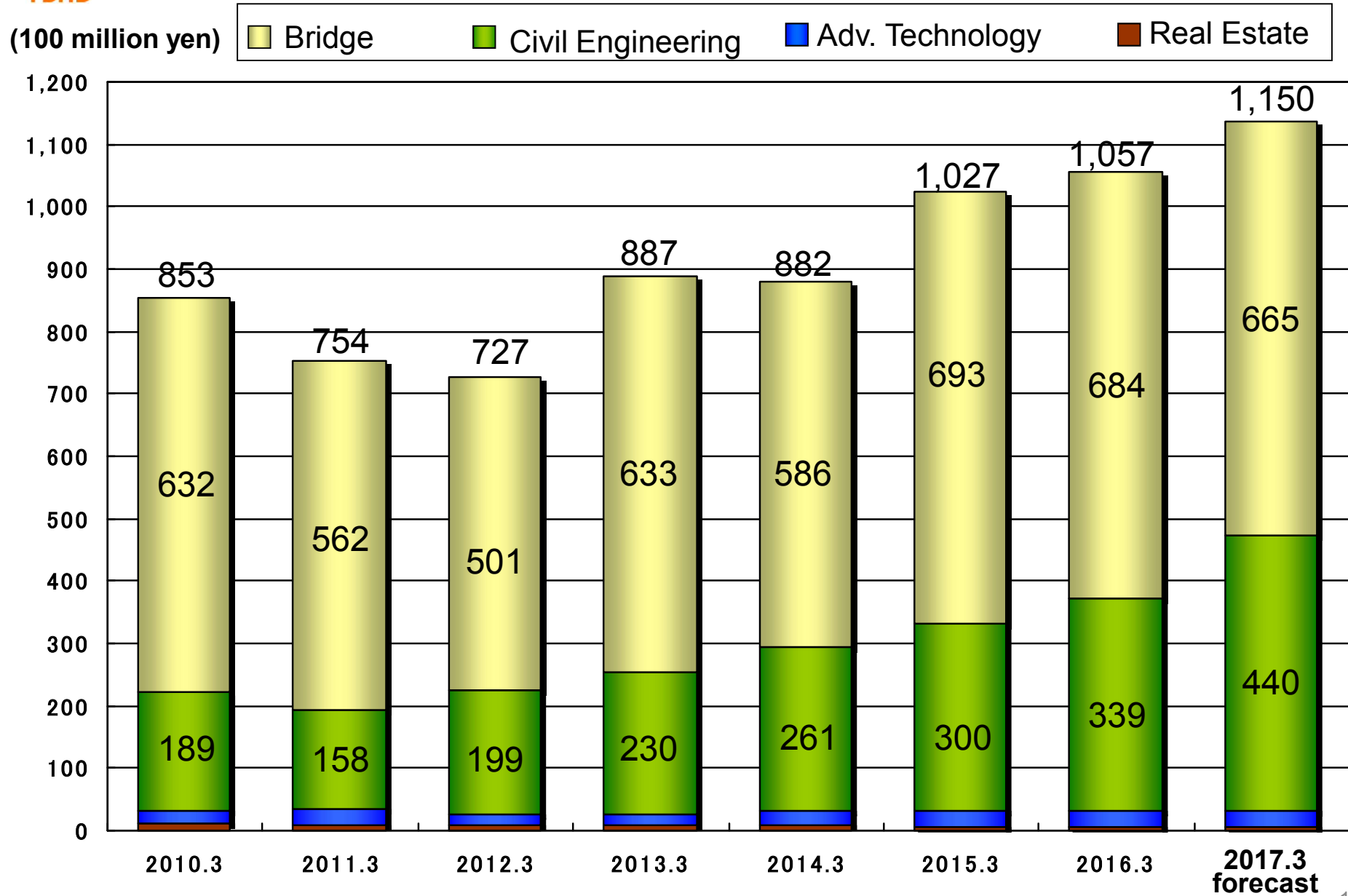


Trend for the Amount of Total Orders and the Amount of Orders Received for Bridges





Trend for Net Sales





Forecast of Consolidated Business Performance

Fiscal Year 2016

(million yen)

	1st Half Year	2nd Half Year	Full Year
Net Sales	57,000	58,000	115,000
Operating Profit	3,200	3,500	6,700
Ordinary Profit	3,250	3,550	6,800
Net income Attributable to Owners of parent※	—	—	—

※undecided



Forecast of Consolidated Business Performance (Operating Profit and Loss by Segment)

Fiscal Year 2016

(million yen)

		Full-year Forecast	Results of Previous Period
Bridge	Net Sales	66,500	68,434
	Ope.Profit	3,900	4,611
Civil Engineering	Net Sales	44,000	33,924
	Ope.Profit	3,000	2,644
Advanced Technology	Net Sales	3,800	2,646
	Ope.Profit	550	437
Real Estate	Net Sales	700	771
	Ope.Profit	250	362
Corporate Expenses		Δ 1,000	Δ 1,151
Total Operating Profit		6,700	6,904