



Briefing on Account Settlement for the Year ended March 2015

May 21, 2015

Yokogawa Bridge Holdings Corp.



Consolidated Account Settlement for the Year ended March 2015



Comparison of Consolidated Amount of Orders Received

Year ended March 2015

(million yen)

		(a) Previous Period (Year ended March 2014)	(b) Current Period (Year ended March 2015)	Difference (b) – (a)
Bridge		72,037	53,229	Δ 18,807
Civil Engineering	Engineered Structures	18,650	19,376	726
	Civil Engineering	2,872	19,108	16,236
	Architecture, Machinery and Environment	7,541	8,427	886
	Subtotal	29,064	46,913	17,848
Advanced Technology	Precision Equipment	1,369	1,798	428
	Info Processing	863	791	Δ 71
	Subtotal	2,233	2,589	356
Total		103,335	102,732	Δ 602



Comparison of Consolidated Amount of Orders Received (Bridge)

Year ended March 2015

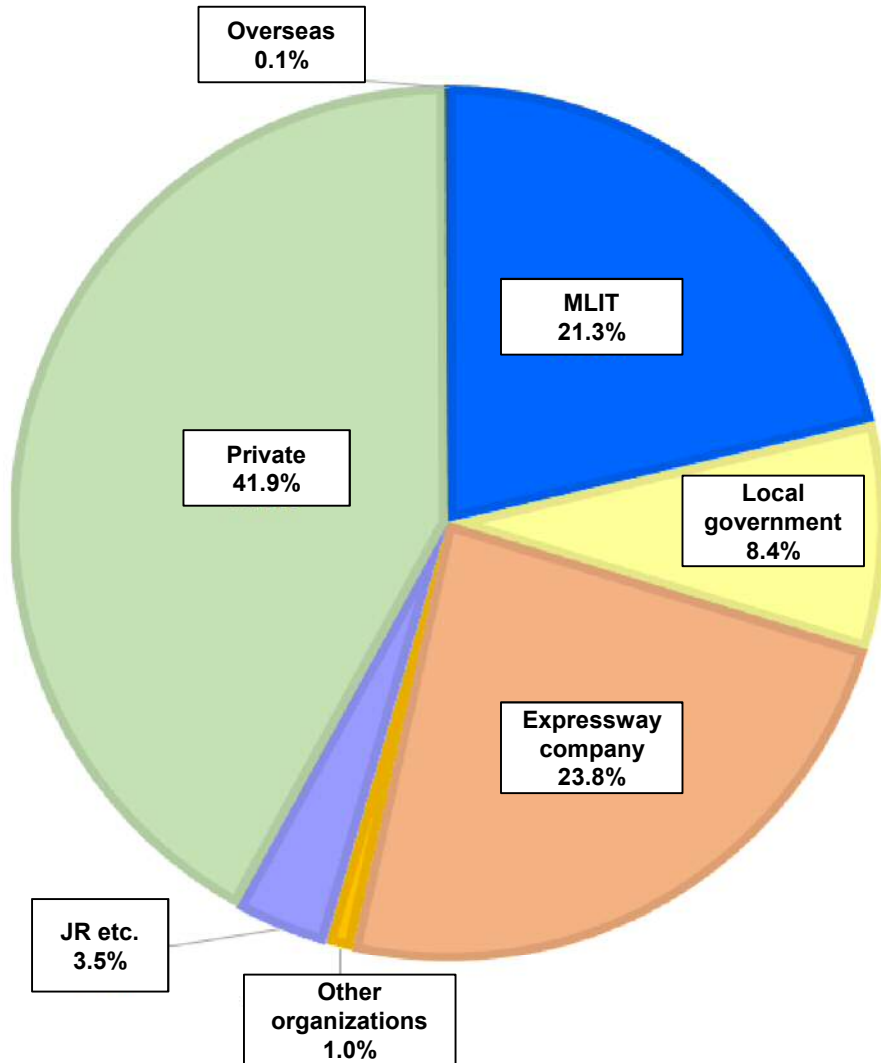
(million yen)

	(a) Previous Period (Year ended March 2014)	(b) Current Period (Year ended March 2015)	Difference (b) – (a)
New Bridge Construction	57,489	47,060	Δ 10,429
Retrofit	13,242	5,666	Δ 7,576
Overseas	1,304	502	Δ 802
Total	72,037	53,229	Δ 18,807

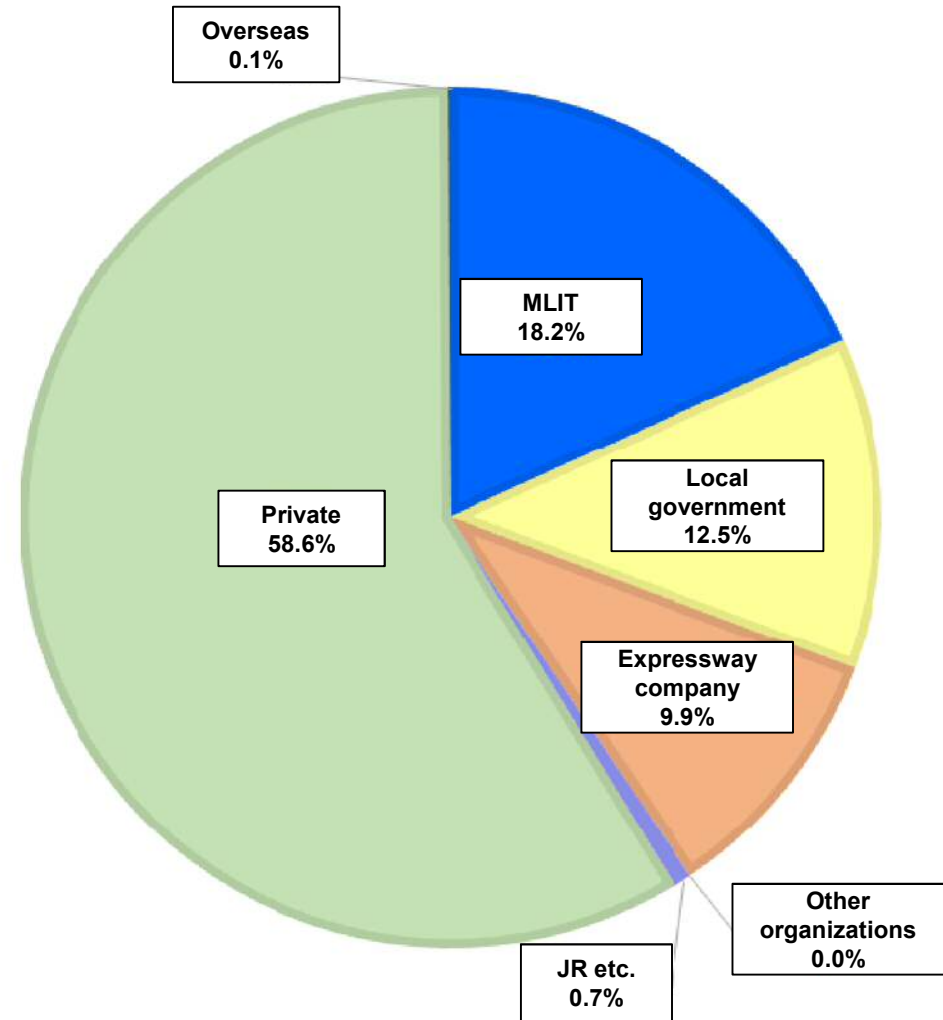


Year-to-Year Comparison of Orders Received (Consolidation)

Year ended March 2014



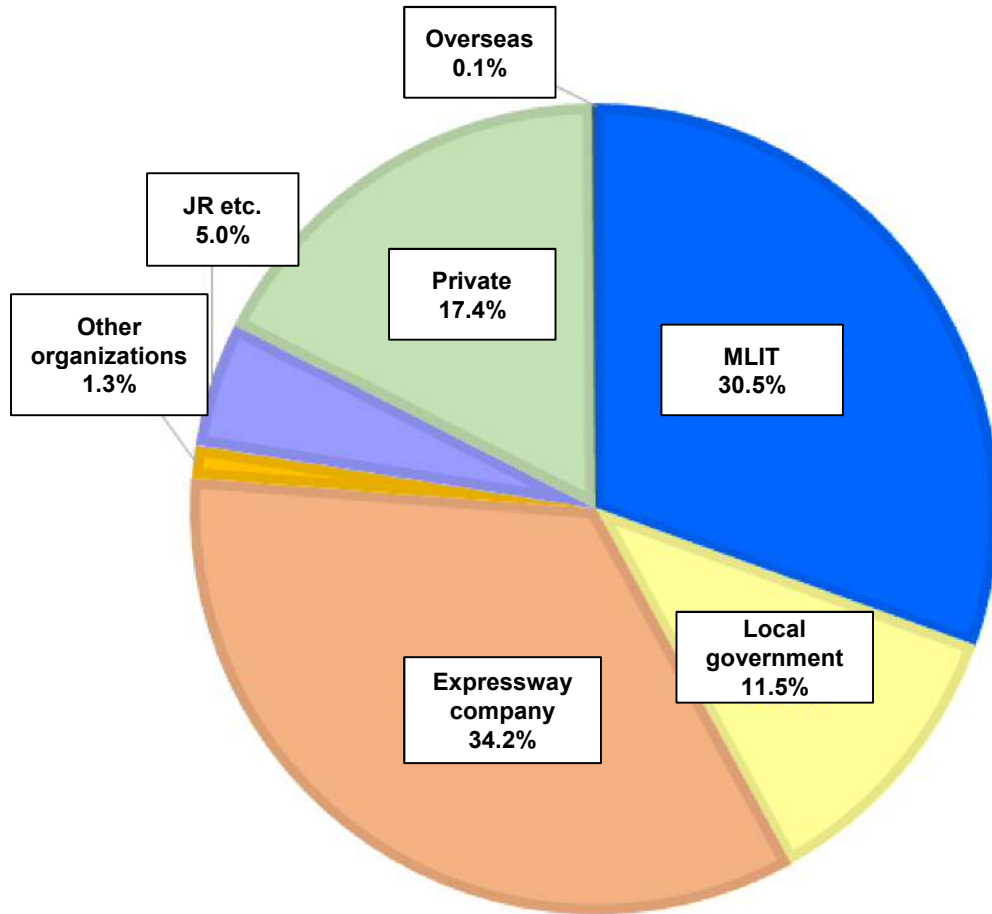
Year ended March 2015



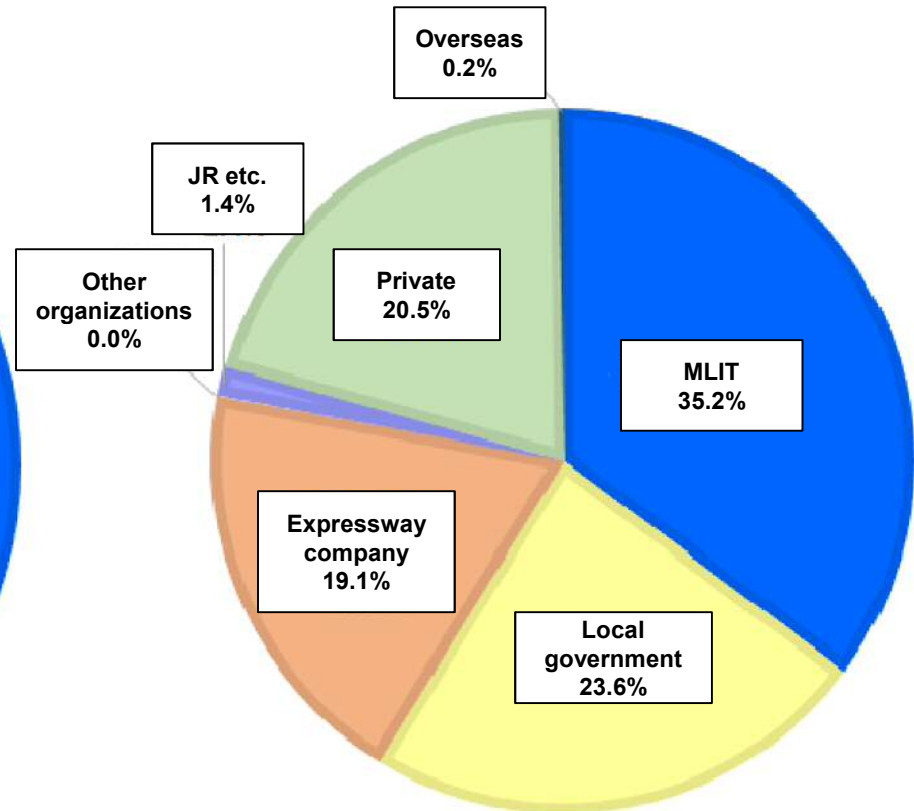


Year-to-Year Comparison of Orders Received (Bridge)

Year ended March 2014



Year ended March 2015





Summary of Consolidated Settlement of Accounts for the Year ended March 2015

(million yen)

	(a) Previous Period (Year ended March 2014)	(b) Current Period (Year ended March 2015)	Difference (b) – (a)
Net Sales	88,212	102,753	14,540
Operating Profit	6,528	6,401	Δ 126
Ordinary Profit	6,584	6,603	18
Net Income	4,288	4,210	Δ 78



Comparison of Consolidated Net Sales

Year ended March 2015

(million yen)

		(a) Previous Period (Year ended March 2014)	(b) Current Period (Year ended March 2015)	Difference (b) – (a)
Bridge		58,685	69,325	10,640
Civil Engineering	Engineered Structures	16,407	19,389	2,982
	Civil Engineering	2,687	3,334	646
	Architecture, Machinery and Environment	7,037	7,321	284
	Subtotal	26,132	30,045	3,912
Advanced Technology	Precision Equipment	1,606	1,803	197
	Info Processing	975	785	△ 190
	Subtotal	2,581	2,588	7
Real Estate		812	793	△ 19
Total		88,212	102,753	14,540



Consolidated Business Results (Operating Profit and Loss by Segment)

Year ended March 2015

(million yen)

		1Q	2Q	3Q	4Q	Full Year	Prev. Period
Bridge	Sales	15,511	15,958	17,094	20,761	69,325	58,685
	Ope. Profit	1,173	892	1,471	829	4,366	4,276
Civil Engineering	Sales	6,677	7,619	7,666	8,081	30,045	26,132
	Ope. Profit	500	506	586	655	2,248	2,380
Advanced Technology	Sales	465	685	694	743	2,588	2,581
	Ope. Profit	30	106	99	134	370	440
Real Estate	Sales	191	197	203	201	793	812
	Ope. Profit	112	95	101	90	399	404
Corporate Expenses		△ 254	△ 227	△ 245	△ 255	△ 983	△ 974
Total Operating Profit		1,562	1,373	2,012	1,453	6,401	6,528



Consolidated Profit and Loss Statements (Comparison with the previous Year)

(million yen)

	(a) Previous Period (Year ended March 2014)	(b) Current Period (Year ended March 2015)	Difference (b) – (a)
Net Sales	88,212	102,753	14,540
Gross Profit	13,363	14,095	732
Selling, General and Administrative Expenses	6,834	7,693	858
Operating Profit	6,528	6,401	△ 126
Non-operating Income	331	416	85
Non-operating Expenses	274	214	△ 60
Ordinary Profit	6,584	6,603	18
Extraordinary Income	644	135	△ 508
Extraordinary Expenses	320	202	△ 118
Net Profit before Tax Adjustments	6,908	6,537	△ 371
Net Income	4,288	4,210	△ 78



Consolidated Balance Sheet (Comparison with the Balance at End of the Previous Year)

(million yen)

	(a) Previous Period (Year ended March 2014)	(b) Current Period (Year ended March 2015)	Difference (b) – (a)
Current Assets	68,372	76,386	8,013
Fixed Assets	35,643	40,351	4,707
Total Assets	104,016	116,737	12,721
Current Liabilities	30,457	35,007	4,549
Long-term Liabilities	13,986	17,539	3,553
Total Liabilities	44,443	52,546	8,103
Net Assets	59,572	64,190	4,617
Total Liabilities and Net Assets	104,016	116,737	12,721



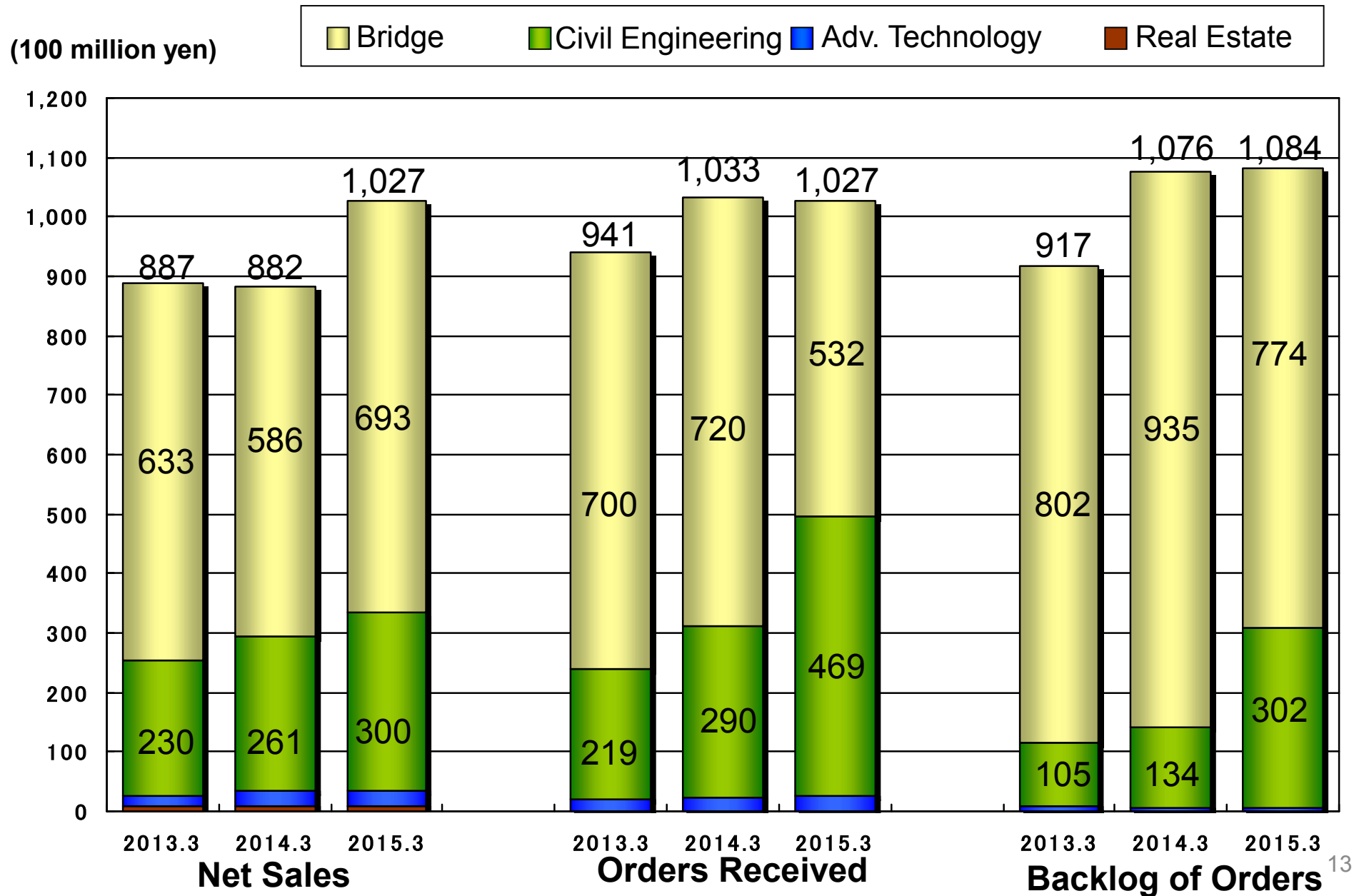
Consolidated Cash Flow Statements (Comparison with the Previous Year)

(million yen)

	(a) Previous Period (Year ended March 2014)	(b) Current Period (Year ended March 2015)	Difference (b) – (a)
Cash Flow from Operating Activities	4,266	Δ 7,385	Δ 11,651
Cash Flow from Investing Activities	2,230	Δ 2,245	Δ 4,475
Cash Flow from Financing Activities	Δ 2,056	3,998	6,055
Effect of Exchange Rate on Cash and Cash Equivalents	Δ 3	16	20
Net Increase (-Decrease)	4,436	Δ 5,615	Δ 10,051
Cash and Cash Equivalents at Beginning of Year	15,450	19,886	4,436
Cash and Cash Equivalents at End of Year	19,886	14,271	Δ 5,615



Net Sales / Orders Received / Backlog of Orders

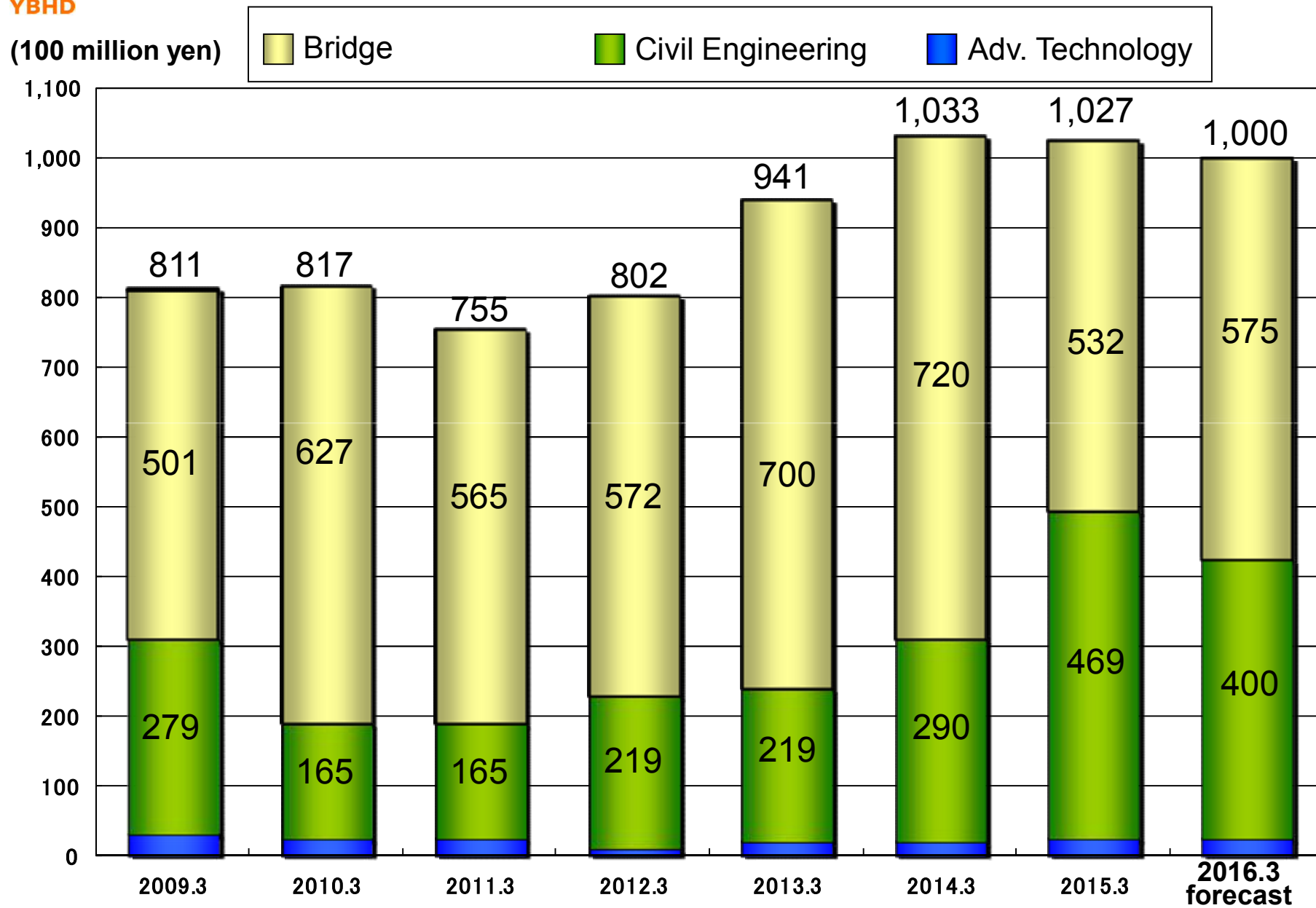




Business Forecast for the Year ending March 2016

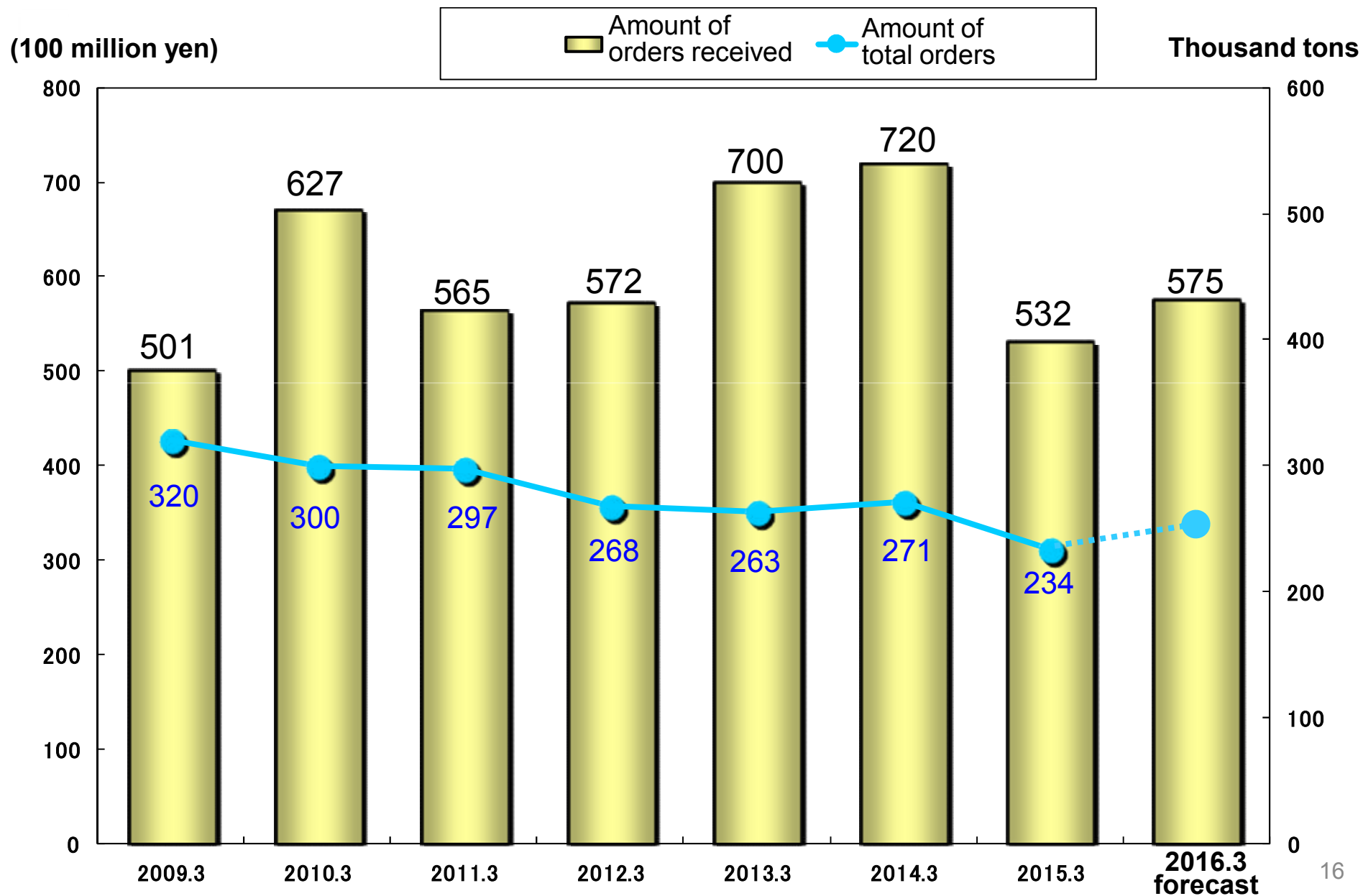


Trend for the Amount of Orders Received



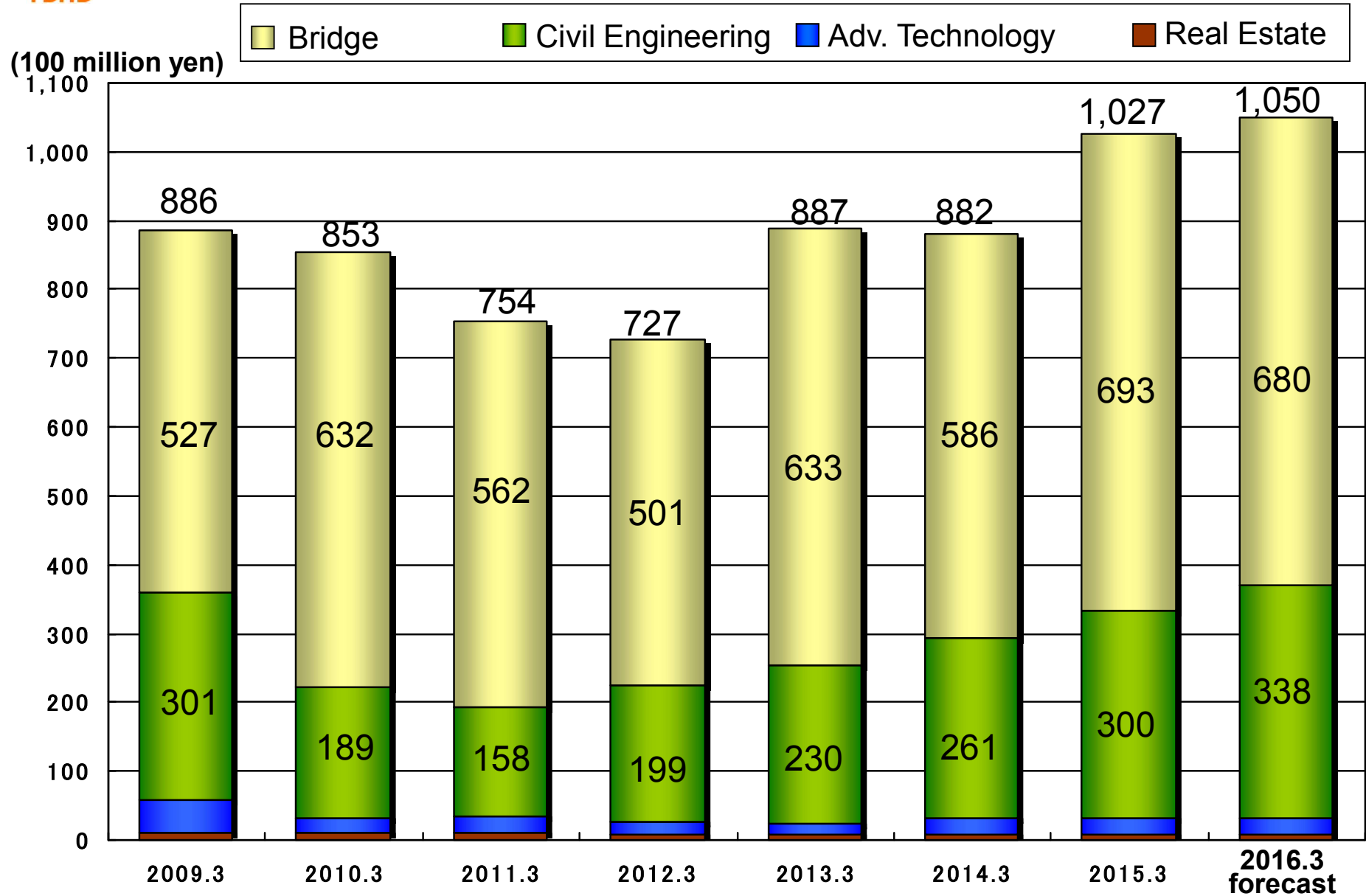


Trend for the Amount of Total Orders and the Amount of Orders Received for Bridges





Trend for Net Sales





Forecast of Consolidated Business Performance

Year ending March 2016

(million yen)

	1st Half Year	2nd Half Year	Full Year
Net Sales	52,500	52,500	105,000
Operating Profit	3,200	2,800	6,000
Ordinary Profit	3,250	2,850	6,100
Net Income	2,100	1,900	4,000



Forecast of Consolidated Business Performance (Operating Profit and Loss by Segment)

Year ending March 2016

(million yen)

		Full-year Forecast	Results of Previous Period
Bridge	Sales	68,000	69,325
	Operating Profit	4,100	4,366
Civil Engineering	Sales	33,800	30,045
	Operating Profit	2,400	2,248
Advanced Technology	Sales	2,500	2,588
	Operating Profit	300	370
Real Estate	Sales	700	793
	Operating Profit	400	399
Corporate Expenses		Δ 1,200	Δ 983
Total Operating Profit		6,000	6,401