



Briefing on Account Settlement for the First Half of FY 2022

November 11, 2022

Yokogawa Bridge Holdings Corp.



Consolidated Account Settlement for the First Half of FY 2022



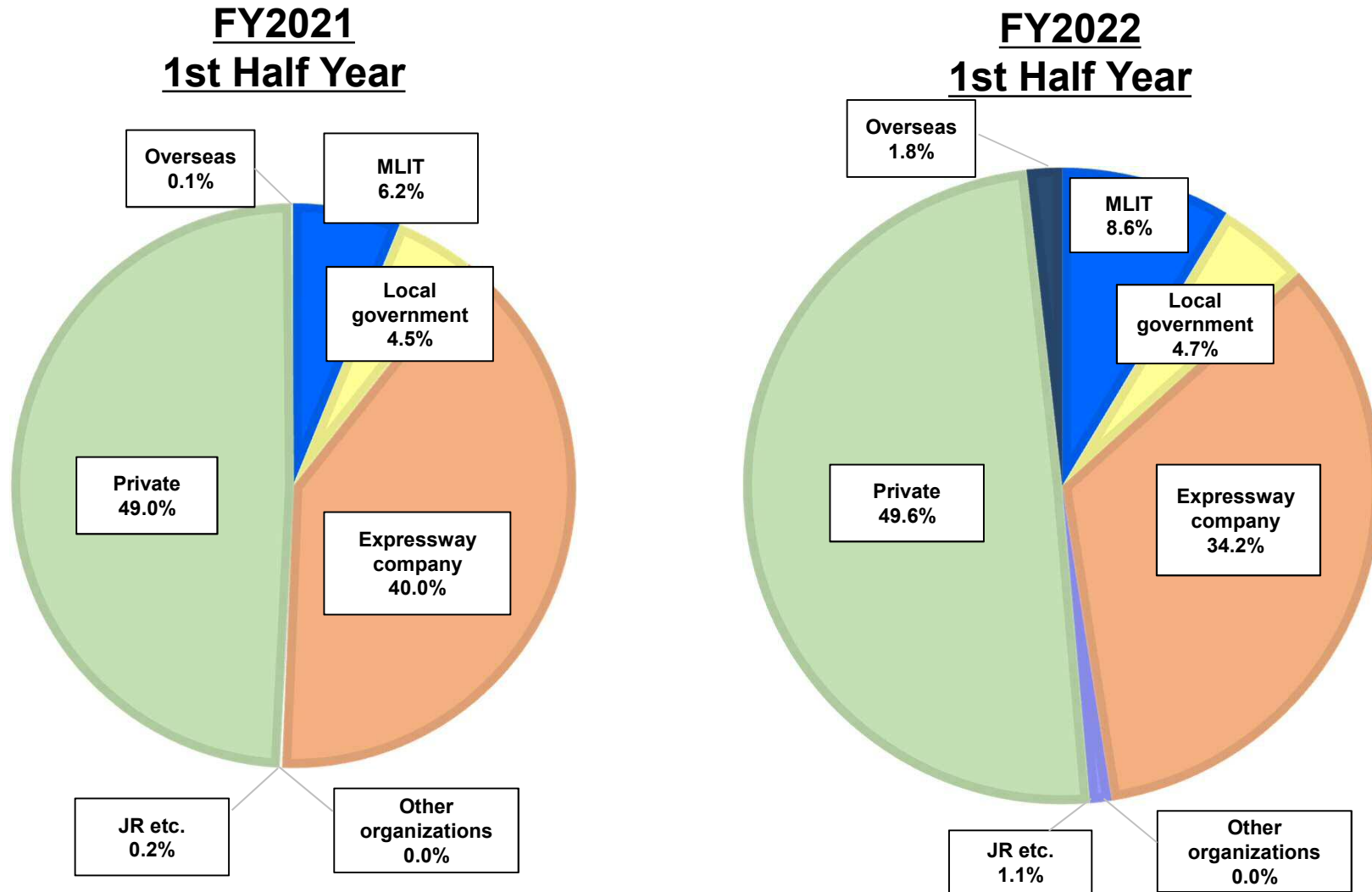
Comparison of Consolidated Amount of Orders Received

(million yen)

		FY 2021 1st Half Year (a)	FY 2022 1st Half Year (b)	Difference (b) – (a)
Bridge	New bridge Construction	26,219	47,426	21,206
	Maintenance	20,311	3,368	△16,942
	Overseas	30	106	76
	Subtotal	46,561	50,902	4,340
Engineering	Engineered structure system	15,787	24,086	8,298
	Civil engineering	3,032	2,391	△641
	Construction and machinery steel	5,732	4,916	△815
	Subtotal	24,552	31,394	6,842
Precision Equipment	Precision equipment manufacturing	1,823	1,483	△340
	Information processing	398	351	△47
	Subtotal	2,222	1,834	△388
Total		73,336	84,130	10,794



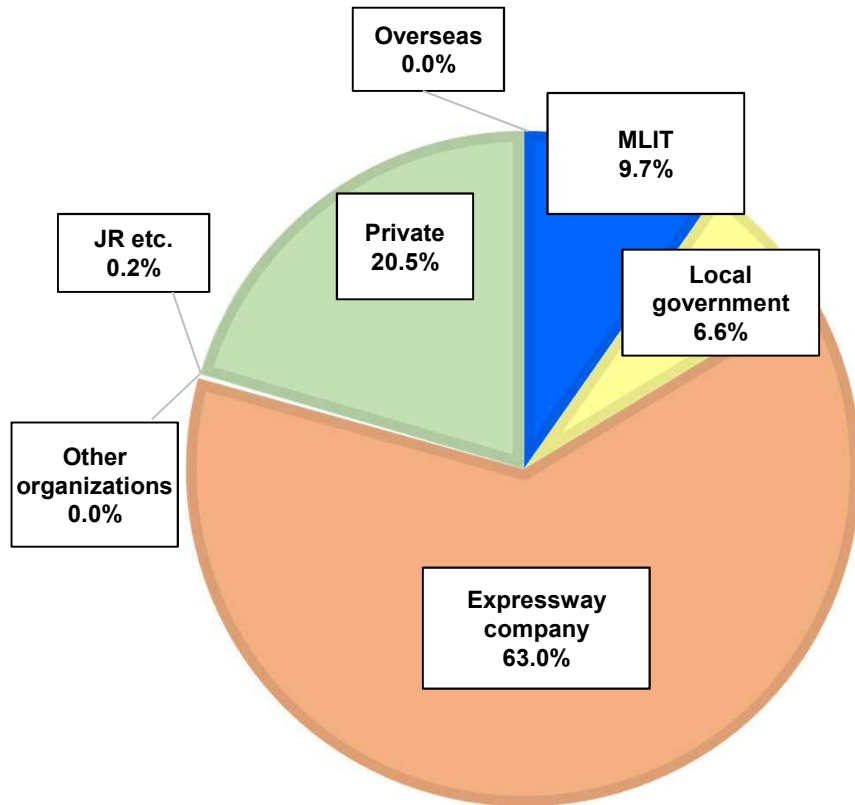
Year-to-Year Comparison of Orders Received (Consolidation)



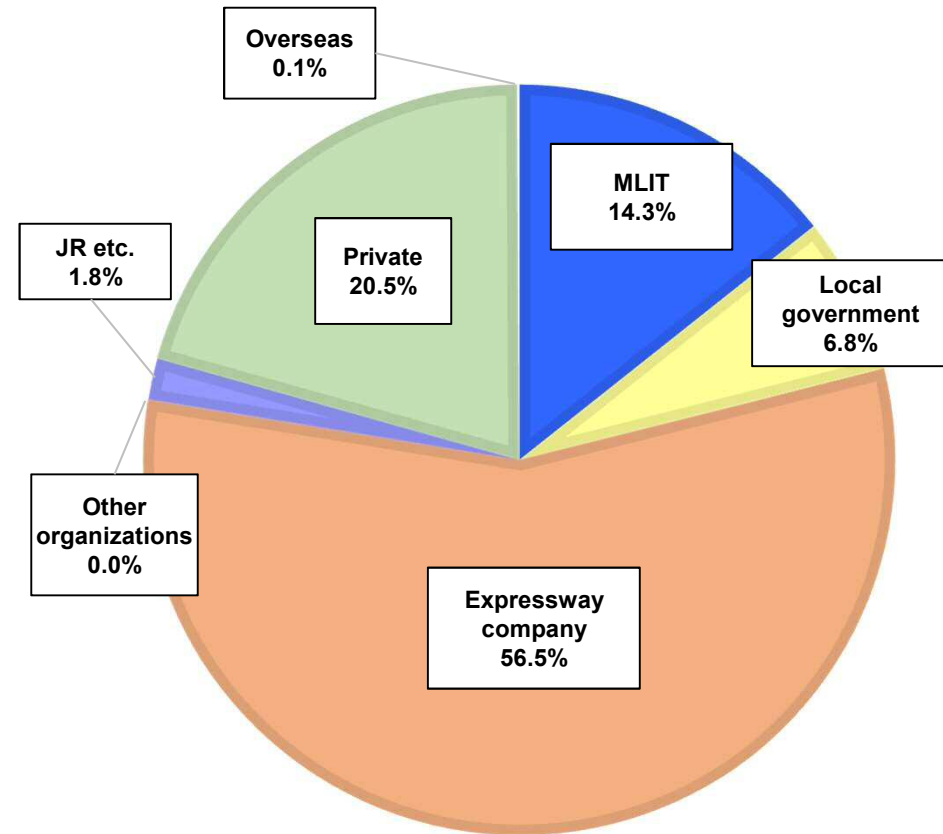


Year-to-Year Comparison of Orders Received (Bridge)

FY 2021
1st Half Year



FY 2022
1st Half Year





Summary of Consolidated Settlement of Accounts for the First Half of FY 2022

(million yen)

	FY 2021 1st Half Year	FY 2022 1st Half Year
Net Sales	61,838	75,400 75,984
Operating Profit	6,157	6,000 3,918
Ordinary Profit	6,215	6,000 4,207
Net income Attributable to Owners of Parent	4,925	4,800 3,426

※May 13, 2022 Forecast



Comparison of Consolidated Net Sales

(million yen)

		FY 2021 1st Half Year (a)	FY 2022 1st Half Year (b)	Difference (b) – (a)
Bridge	New bridge Construction	24,268	24,239	△28
	Maintenance	10,019	12,402	2,383
	Overseas	255	1,042	787
	Subtotal	34,543	37,685	3,142
Engineering	Engineered structure system	17,744	28,281	10,537
	Civil engineering	2,567	4,010	1,443
	Construction and machinery steel	4,258	3,550	△707
	Subtotal	24,569	35,842	11,273
Precision Equipment	Precision equipment manufacturing	2,009	1,728	△281
	Information processing	392	410	18
	Subtotal	2,402	2,139	△263
Real Estate		323	317	△6
Total		61,838	75,984	14,146



Consolidated Business Results (Operating Profit and Loss by Segment)

(million yen)

		FY 2021 1st Half Year (a)	FY 2022 1st Half Year (b)	Difference (b) – (a)
Bridge	Net Sales	34,543	37,685	3,142
	Operating Profit	4,423	2,159	△2,264
Engineering	Net Sales	24,569	35,842	11,273
	Operating Profit	1,949	2,073	123
Precision Equipment	Net Sales	2,402	2,139	△263
	Operating Profit	425	326	△99
Real Estate	Net Sales	323	317	△6
	Operating Profit	68	176	107
Corporate Expenses		△710	△816	△106
Total Operating Profit		6,157	3,918	△2,238



The First Half Year Consolidated Profit and Loss Statements (Comparison with the Previous Year)

(million yen)

	FY 2021 1st Half Year (a)	FY 2022 1st Half Year (b)	Difference (b) – (a)
Net Sales	61,838	75,984	14,146
Gross Profit	10,810	9,144	△1,665
Selling, General and Administrative Expenses	4,652	5,225	573
Operating Profit	6,157	3,918	△2,238
Non-operating Income	330	461	131
Non-operating Expenses	271	173	△98
Ordinary Profit	6,215	4,207	△2,008
Extraordinary Income	1,135	976	△158
Extraordinary Expenses	20	47	27
Net Profit before Tax Adjustments	7,330	5,136	△2,194
Net income Attributable to Owners of Parent	4,925	3,426	△1,498



The First Half Year Consolidated Balance Sheet (Comparison with End of the Previous Period)

(million yen)

	As at Mar. 31,2022 (a)	As at Sept. 30,2022 (b)	Difference (b) – (a)
Current Assets	109,363	113,474	4,111
Fixed Assets	63,186	61,416	△1,770
Total Assets	172,549	174,891	2,341
Current Liabilities	45,914	36,635	△9,279
Long-term Liabilities	15,843	26,695	10,851
Total Liabilities	61,758	63,330	1,572
Net Assets	110,791	111,560	769
Total Liabilities and Net Assets	172,549	174,891	2,341



The First Half Year Consolidated Cash Flow Statements (Comparison with the Previous Year)

(million yen)

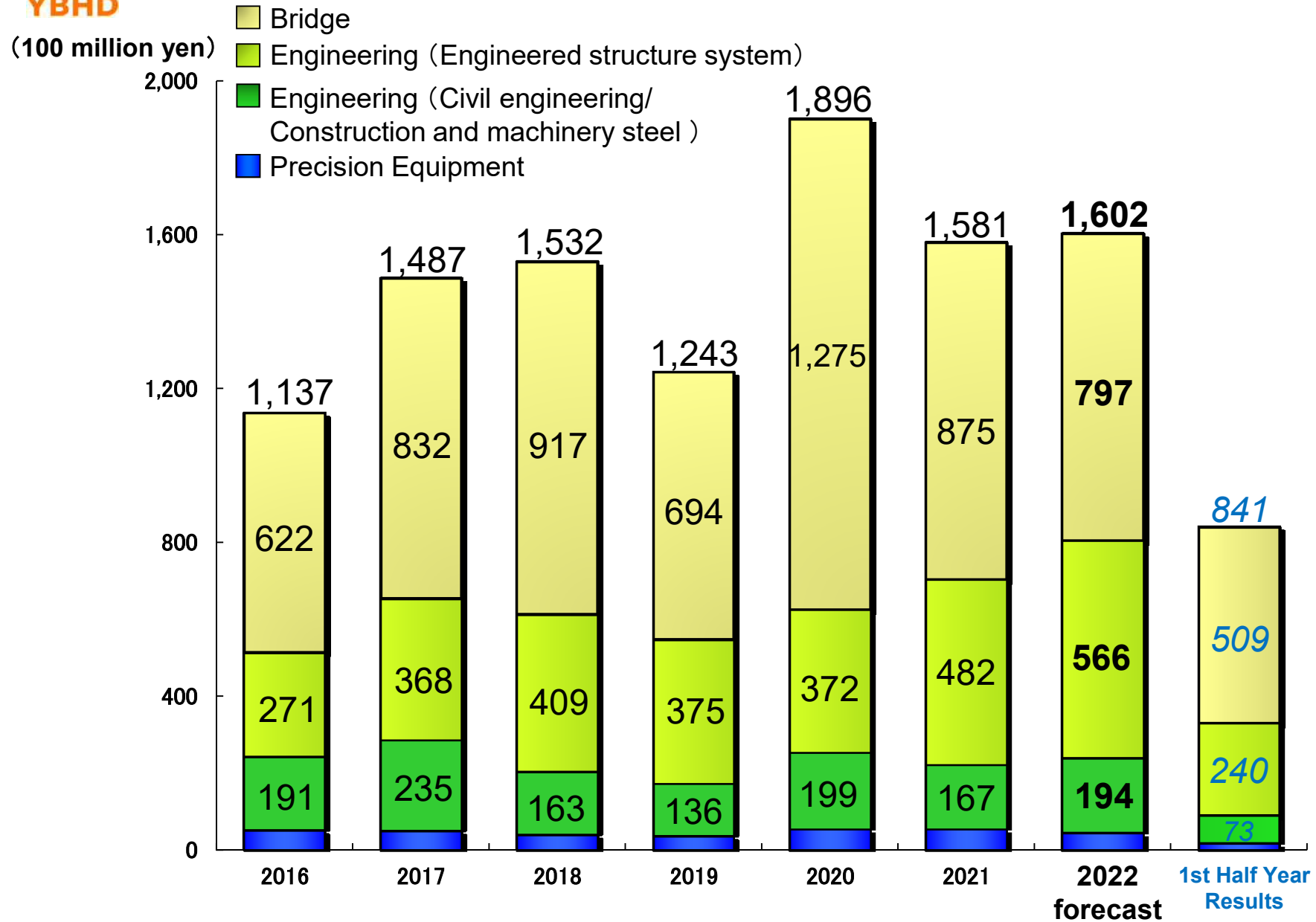
	FY 2021 1st Half Year (a)	FY 2022 1st Half Year (b)	Difference (b) – (a)
Cash Flows from Operating Activities	15,639	△3,768	△19,408
Cash Flows from Investing Activities	△1,260	△789	470
Cash Flows from Financing Activities	△8,323	785	9,109
Effect of Exchange Rate on Cash and Cash Equivalents	5	76	70
Net Increase (△-Decrease)	6,061	△3,695	△9,757
Cash and Cash Equivalents at Beginning of Year	19,592	23,458	3,866
Cash and Cash Equivalents at End of Year	25,653	19,763	△5,890



Business Forecast for FY 2022



Orders Received

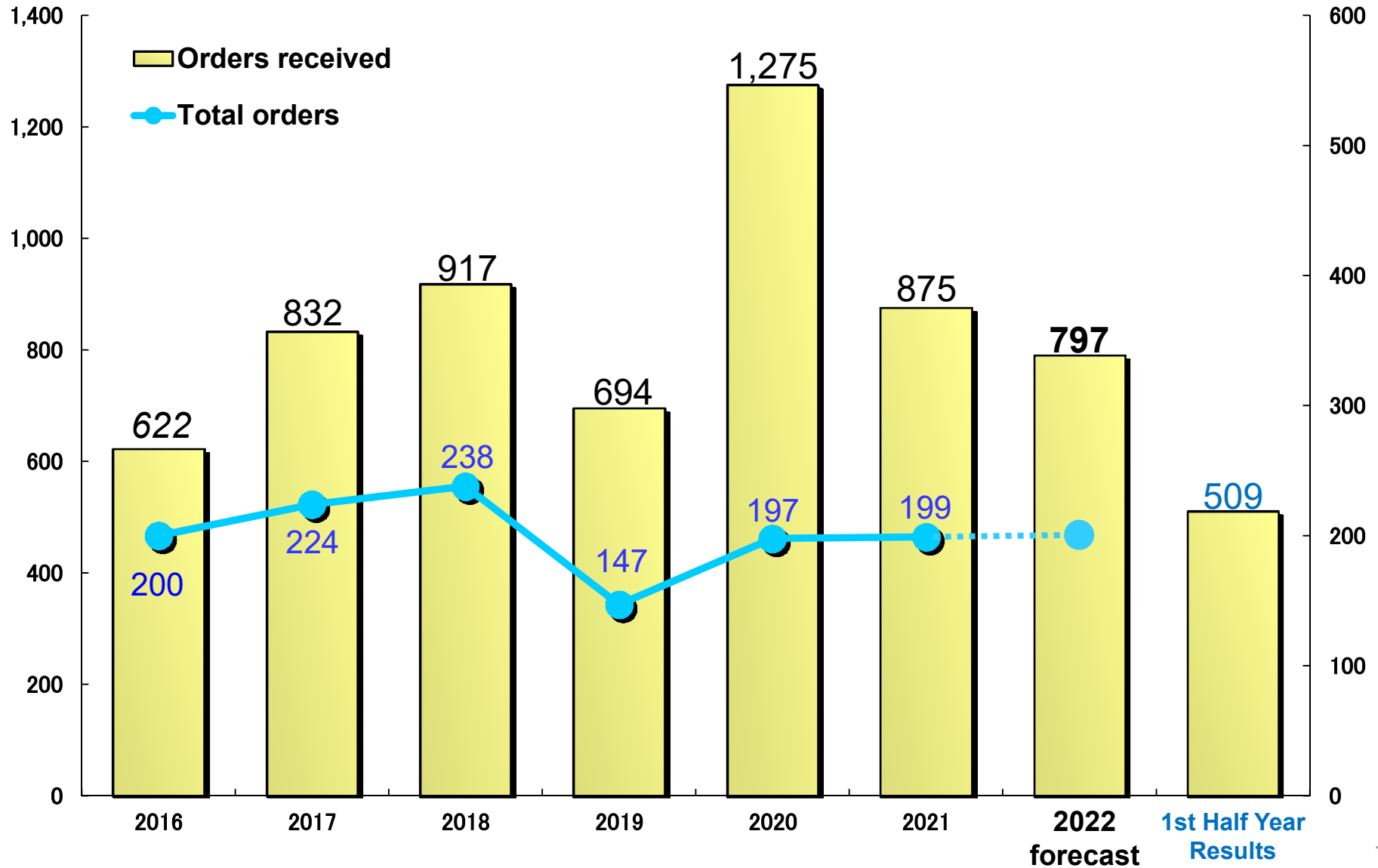




Trend for the Amount of Total Orders and the Amount of Orders Received for Bridges

(100 million yen)

(thousand tons)

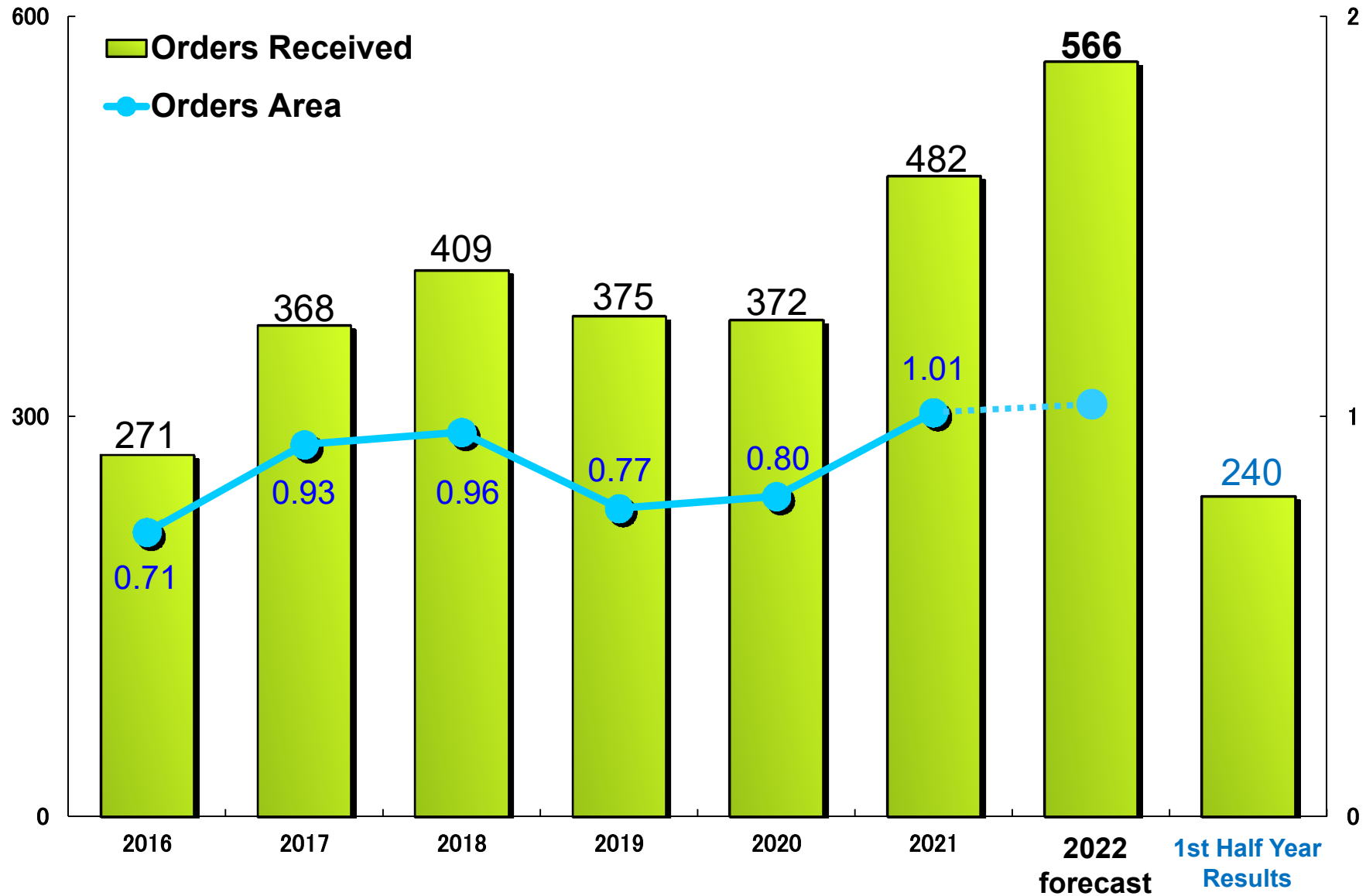




Trend of Orders Area and Orders Received (Engineered Structure system)

(100 million yen)

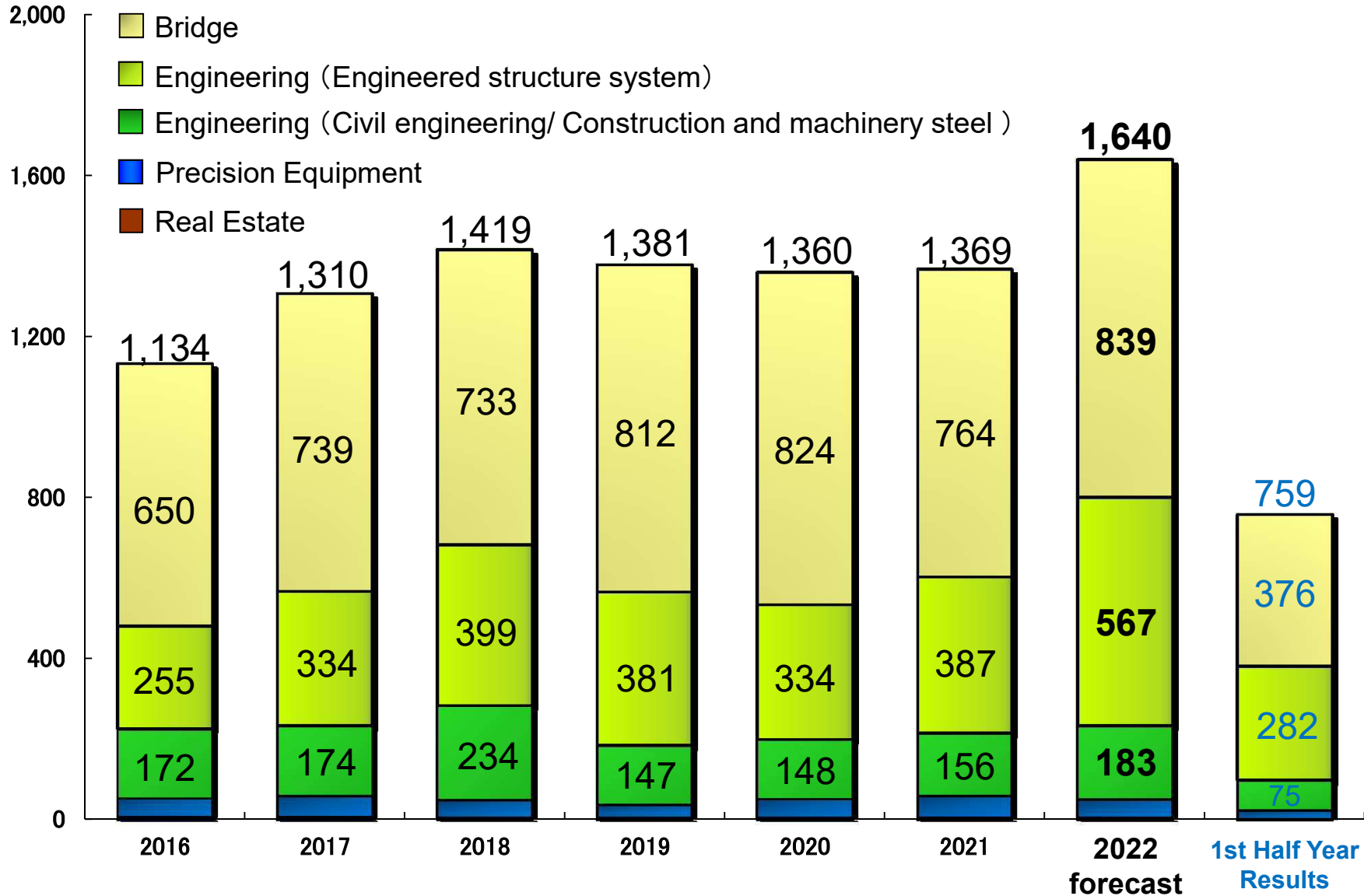
(million m²)





Net Sales

(100 million yen)





Consolidated Business Performance Forecast

FY 2022

(million yen)

	1st Half Year	2nd Half Year	Full Year
Net Sales	75,984	88,016	164,000
Operating Profit	3,918	9,282	13,200
Ordinary Profit	4,207	9,093	13,300
Net income Attributable to Owners of Parent	3,426	6,074	9,500



Consolidated Business Performance Forecast (Operating Profit and Loss by Segment)

FY 2022

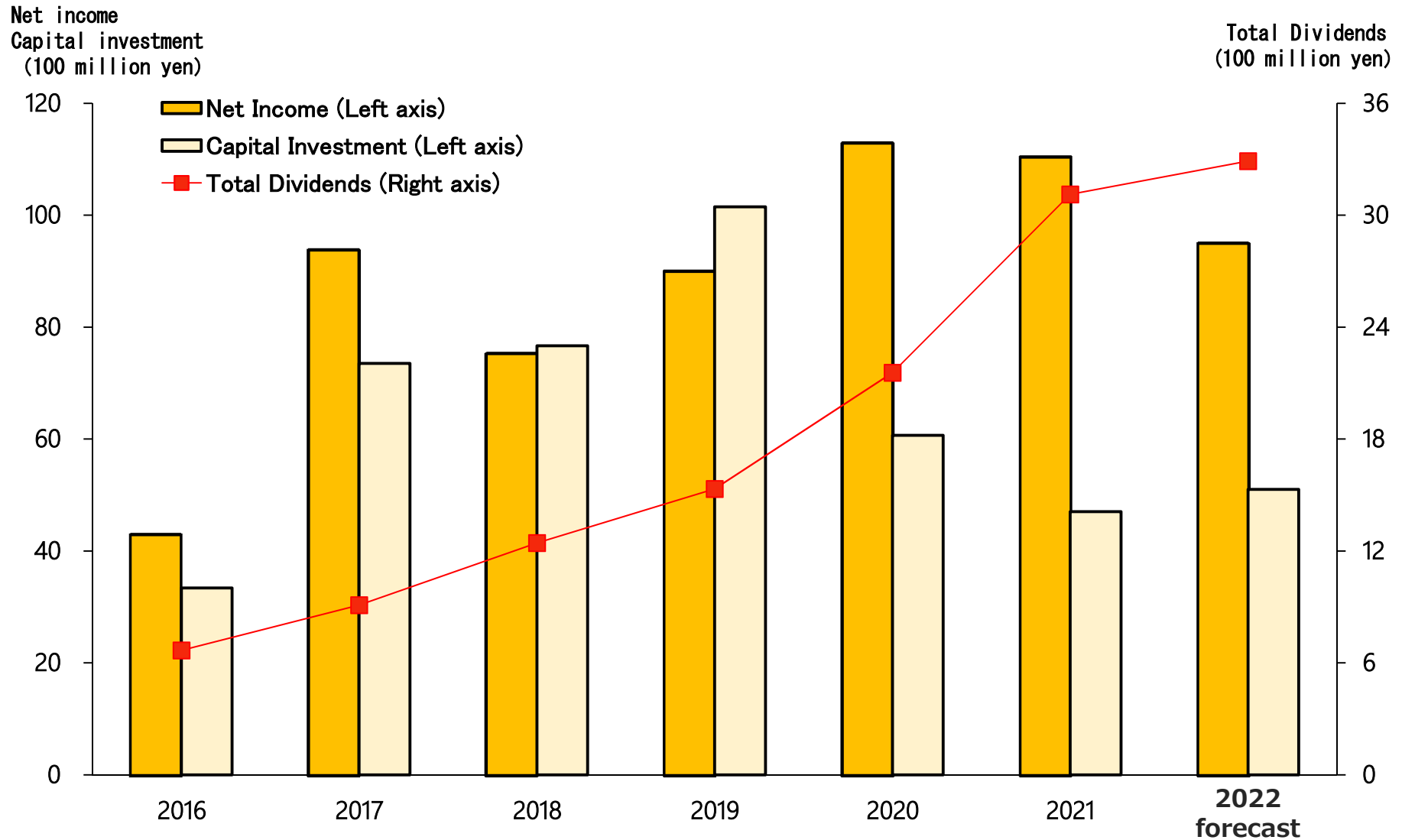
(million yen)

		1st Half Year Results	Full-year Forecast (Previous)*	Full-year Forecast (Updated)	Previous Period Results
Bridge	Net Sales	37,685	83,200	83,900	76,425
	Operating Profit	2,159	9,000	8,400	11,008
Engineering	Net Sales	35,842	75,000	75,000	54,431
	Operating Profit	2,073	6,650	5,600	3,718
Precision Equipment	Net Sales	2,139	5,200	4,500	5,427
	Operating Profit	326	900	700	1,108
Real Estate	Net Sales	317	600	600	647
	Operating Profit	176	350	350	279
Corporate Expenses		△816	△1,900	△1,850	△1,362
Total Operating Profit		3,918	15,000	13,200	14,752

*May 13, 2022 Forecast



Trend for the Amount of Total Dividends



Appendix

Consolidated Net Sales and Orders Received by Segment

(100 million yen)

			FY2021 1st Half Year Results	FY2022 1st Half Year Results	FY2022 Full-year Forecast (Previous)	FY2022 Full-year Forecast (Updated)
Net Sales	Bridge	New bridge construction	242	242	570	577
		Maintenance	100	124	242	242
		Overseas	2	10	20	20
		Subtotal	345	376	832	839
	Engineering	Engineered structure system	177	282	574	567
		Civil engineering	25	40	89	89
		Construction and machinery steel	42	35	87	94
		Subtotal	245	358	750	750
	Precision Equipment	Precision equipment	20	17	45	38
		Info. processing	3	4	7	7
		Subtotal	24	21	52	45
Real Estate		3	3	6	6	
Total			618	759	1,640	1,640
Orders Received	Bridge	New bridge construction	262	474	620	627
		Maintenance	203	33	150	150
		Overseas	0	1	20	20
		Subtotal	465	509	790	797
	Engineering	Engineered structure system	157	240	566	566
		Civil engineering	30	23	104	104
		Construction and machinery steel	57	49	90	90
		Subtotal	245	313	760	760
	Precision Equipment	Precision equipment	18	14	45	38
		Info. processing	3	3	7	7
		Subtotal	22	18	52	45
Total			733	841	1,602	1,602