



# **Briefing on Account Settlement for First Half of FY 2021**

**November 8, 2021**

**Yokogawa Bridge Holdings Corp.**



# **Consolidated Account Settlement for First Half of FY 2021**



# Comparison of Consolidated Amount of Orders Received

First Half of Fiscal Year 2021

(million yen)

		FY 2020 1st Half Year (a)	FY 2021 1st Half Year (b)	Difference (b) – (a)
<b>Bridge</b>		43,375	46,561	3,185
<b>Civil Engineering</b>	Engineered Structures	18,299	15,787	△2,511
	Civil Engineering	4,334	3,032	△1,302
	Architecture, Machinery and Environment	8,336	5,732	△2,604
	Subtotal	30,970	24,552	△6,418
<b>Advanced Technology</b>	Precision Equipment	1,897	1,823	△74
	Info Processing	351	398	47
	Subtotal	2,249	2,222	△26
<b>Total</b>		<b>76,595</b>	<b>73,336</b>	<b>△3,259</b>



## Comparison of Consolidated Amount of Orders Received (Bridge)

**First Half of Fiscal Year 2021**

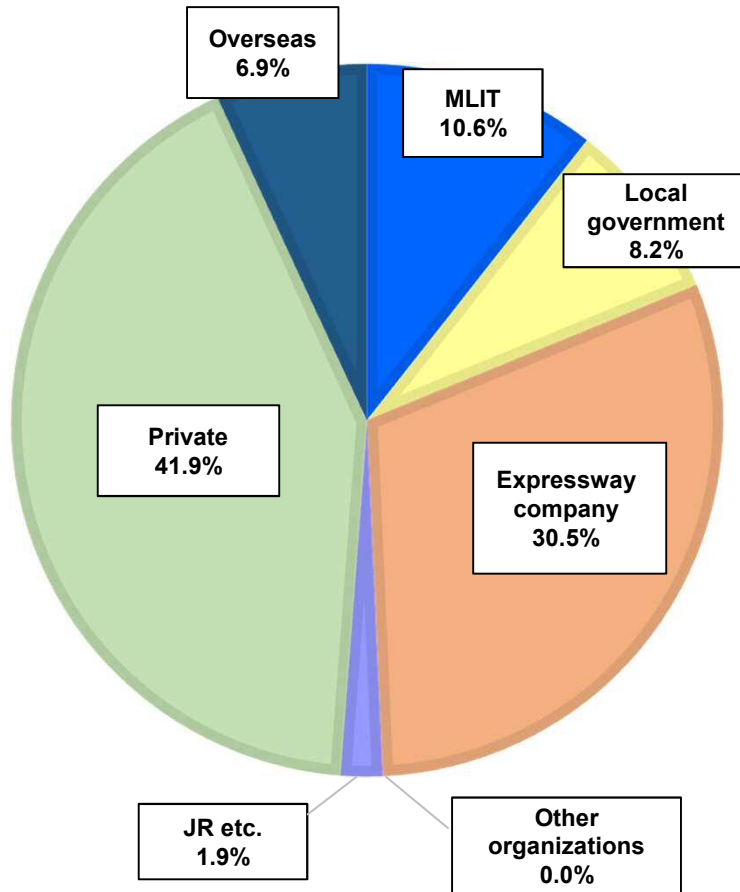
(million yen)

	<b>FY2020 1st Half Year (a)</b>	<b>FY2021 1st Half Year (b)</b>	<b>Difference (b) – (a)</b>
<b>New Bridge Construction</b>	31,780	26,219	△5,561
<b>Retrofit</b>	11,562	20,311	8,748
<b>Overseas</b>	31	30	△1
<b>Total</b>	43,375	46,561	3,185

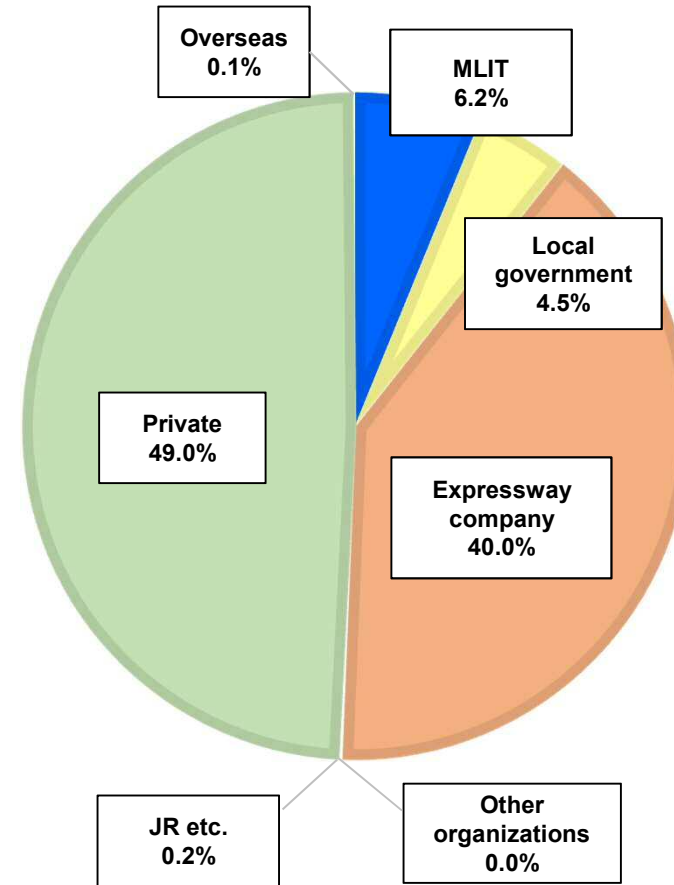


# Year-to-Year Comparison of Orders Received (Consolidation)

**FY2020**  
**1st Half Year**



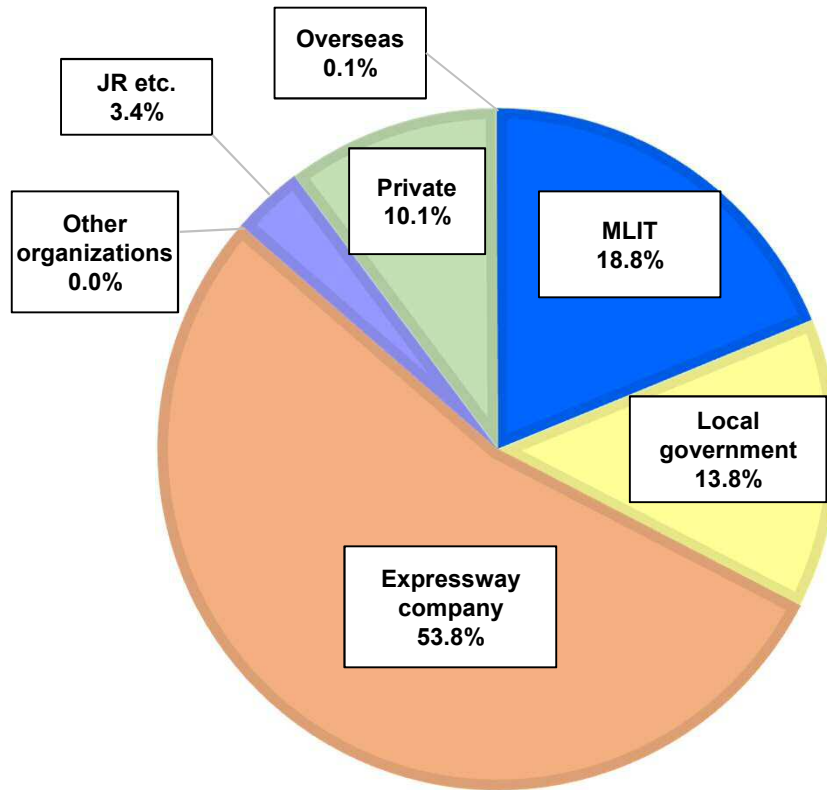
**FY2021**  
**1st Half Year**



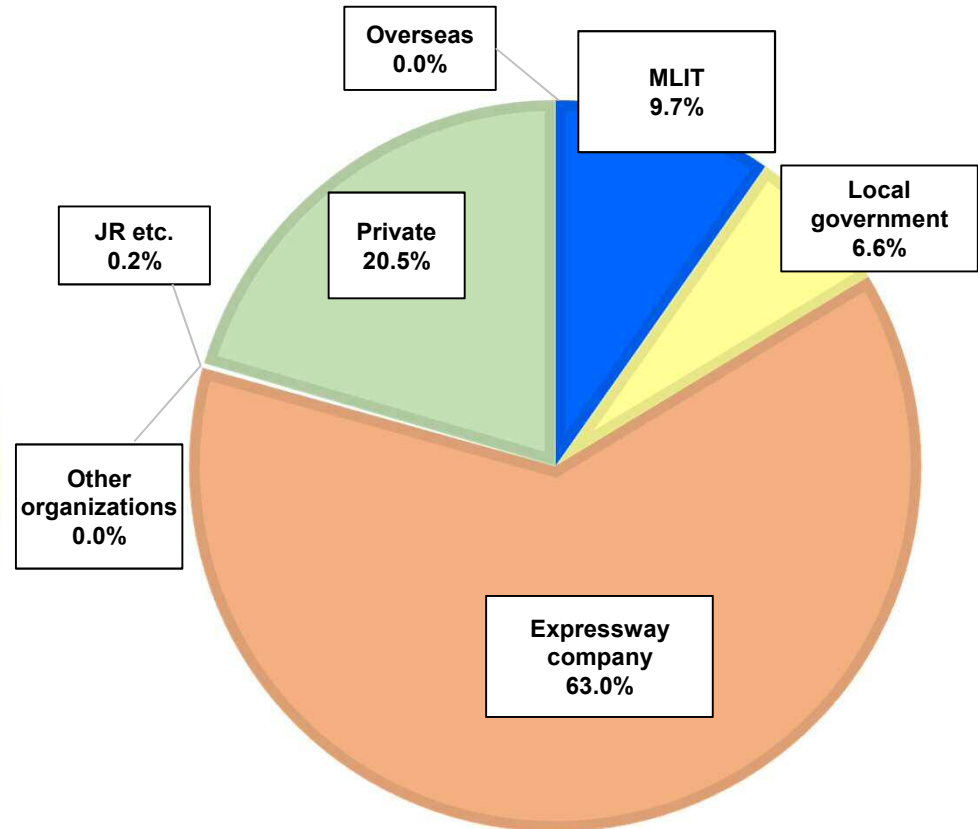


# Year-to-Year Comparison of Orders Received (Bridge)

**FY2020**  
**1st Half Year**



**FY2021**  
**1st Half Year**





## Summary of Consolidated Settlement of Accounts for First Half of FY2021

(million yen)

	FY2020 1st Half Year	FY2021 1st Half Year
<b>Net Sales</b>	<b>68,395</b>	<del>70,000</del> <b>61,838</b>
<b>Operating Profit</b>	<b>8,292</b>	<del>5,600</del> <b>6,157</b>
<b>Ordinary Profit</b>	<b>8,317</b>	<del>5,600</del> <b>6,215</b>
<b>Net income Attributable to Owners of parent</b>	<b>5,556</b>	<del>4,600</del> <b>4,925</b>

※May 14 ,2021 Forecast



# Comparison of Consolidated Net Sales

First Half of Fiscal Year 2021

(million yen)

		FY2020 1st Half Year (a)	FY2021 1st Half Year (b)	Difference (b) – (a)
<b>Bridge</b>		43,149	34,543	△8,606
<b>Civil Engineering</b>	Engineered Structures	16,723	17,744	1,020
	Civil Engineering	2,923	2,567	△356
	Architecture, Machinery and Environment	2,882	4,258	1,375
	Subtotal	22,530	24,569	2,038
<b>Advanced Technology</b>	Precision Equipment	2,057	2,009	△47
	Info Processing	331	392	61
	Subtotal	2,388	2,402	13
<b>Real Estate</b>		327	323	△3
<b>Total</b>		68,395	61,838	△6,557





## Consolidated Business Results (Operating Profit and Loss by Segment)

**First Half of Fiscal Year 2021**

(million yen)

		FY2020 1st Half Year (a)	FY2021 1st Half Year (b)	Difference (b) – (a)
<b>Bridge</b>	Net Sales	43,149	34,543	△8,606
	Ope.Profit	6,390	4,423	△1,966
<b>Civil Engineering</b>	Net Sales	22,530	24,569	2,038
	Ope.Profit	1,877	1,949	71
<b>Advanced Technology</b>	Net Sales	2,388	2,402	13
	Ope.Profit	437	425	△12
<b>Real Estate</b>	Net Sales	327	323	△3
	Ope.Profit	181	68	△112
<b>Corporate Expenses</b>		△594	△710	△115
<b>Total Operating Profit</b>		8,292	6,157	△2,135



# The First Half Year Consolidated Profit and Loss Statements (Comparison with the Previous Year)

(million yen)

	FY2020 1st Half Year (a)	FY2021 1st Half Year (b)	Difference (b) – (a)
Net Sales	68,395	61,838	△6,557
Gross Profit	12,522	10,810	△1,711
Selling, General and Administrative Expenses	4,229	4,652	423
Operating Profit	8,292	6,157	△2,135
Non-operating Income	293	330	36
Non-operating Expenses	268	271	2
Ordinary Profit	8,317	6,215	△2,101
Extraordinary Income	3	1,135	1,131
Extraordinary Expenses	69	20	△49
Net Profit before Tax Adjustments	8,251	7,330	△920
Net income Attributable to Owners of parent	5,556	4,925	△631



## The First Half Year Consolidated Balance Sheet (Comparison with End of the Previous Period)

(million yen)

	As at Mar. 31,2021 (a)	As at Sept. 30,2021 (b)	Difference (b) – (a)
<b>Current Assets</b>	104,632	100,666	△3,966
<b>Fixed Assets</b>	65,062	64,347	△715
<b>Total Assets</b>	169,695	165,013	△4,682
<b>Current Liabilities</b>	40,789	41,539	750
<b>Long-term Liabilities</b>	24,960	16,509	△8,450
<b>Total Liabilities</b>	65,749	58,049	△7,700
<b>Net Assets</b>	103,945	106,964	3,018
<b>Total Liabilities and Net Assets</b>	169,695	165,013	△4,682



## The First Half Year Consolidated Cash Flow Statements (Comparison with the Previous Year)

(million yen)

	FY2020 1st Half Year (a)	FY2021 1st Half Year (b)	Difference (b) – (a)
Cash Flows from Operating Activities	△5,320	15,639	20,960
Cash Flows from Investing Activities	△3,730	△1,260	2,470
Cash Flows from Financing Activities	2,332	△8,323	△10,656
Effect of Exchange Rate on Cash and Cash Equivalents	△23	5	28
Net Increase (△-Decrease)	△6,742	6,061	12,803
Cash and Cash Equivalents at Beginning of Year	22,739	19,592	△3,147
Cash and Cash Equivalents at End of Year	15,997	25,653	9,655

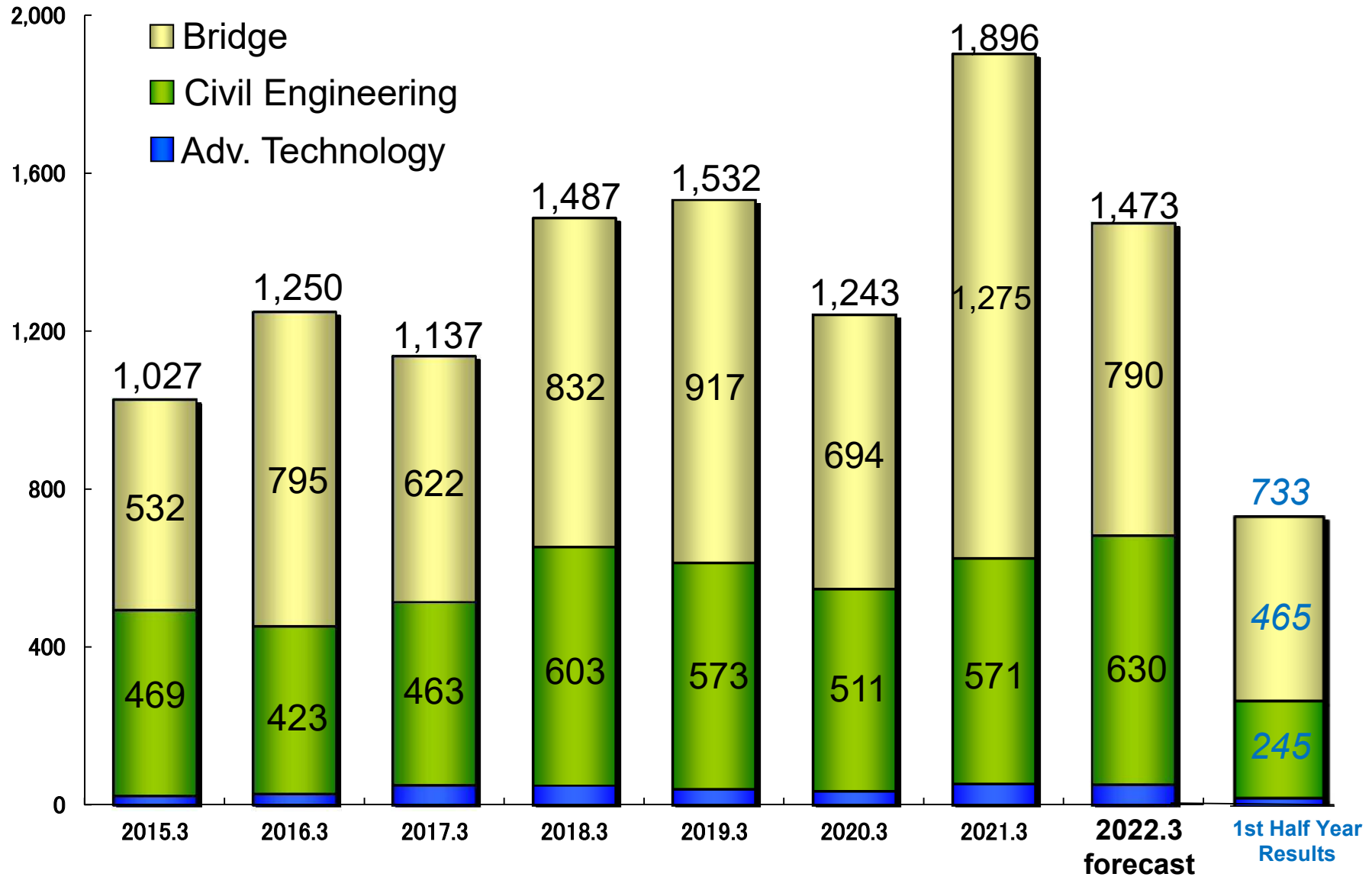


# **Business Forecast for FY2021**



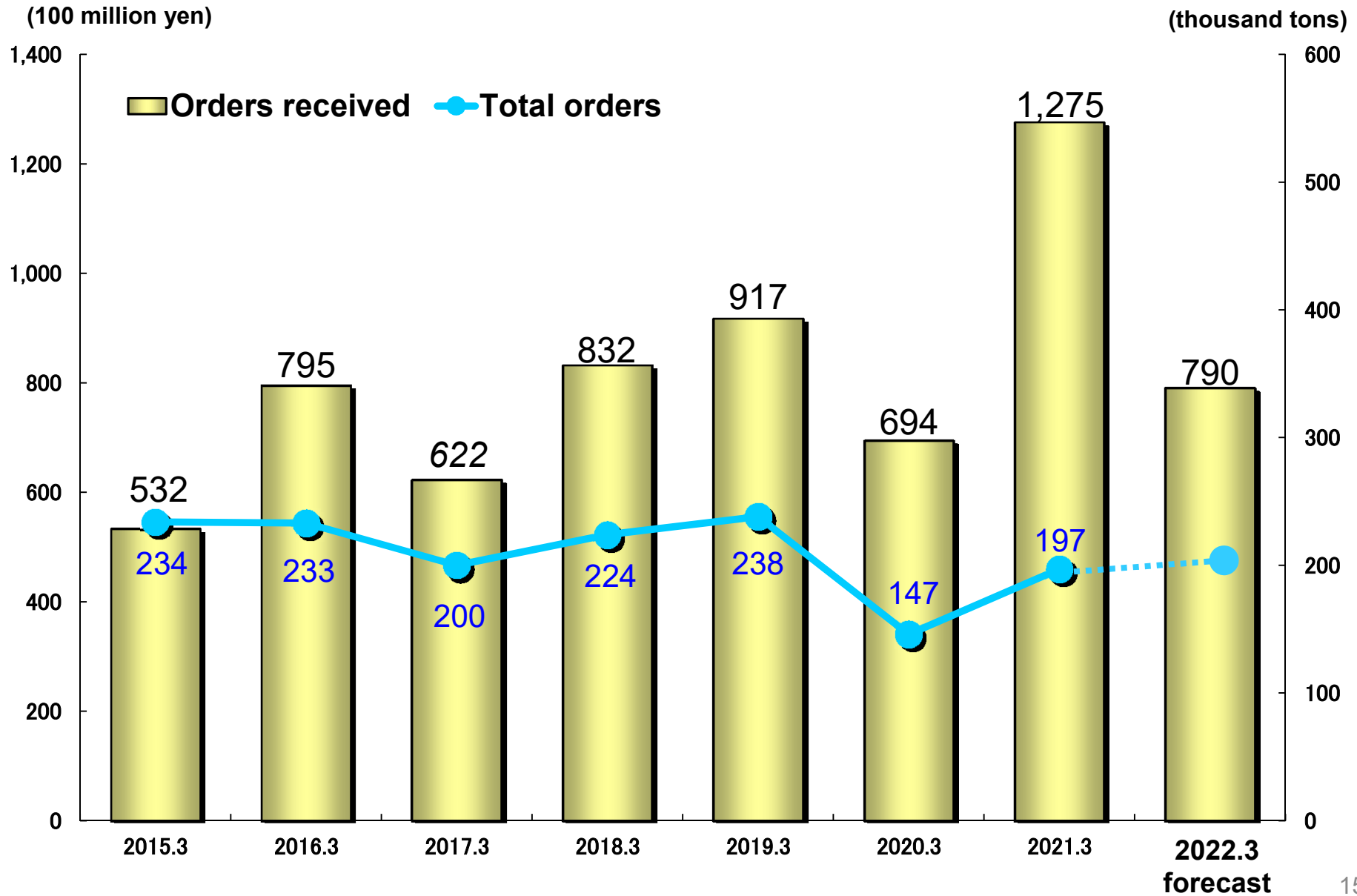
# Trend for the Amount of Orders Received

(100 million yen)





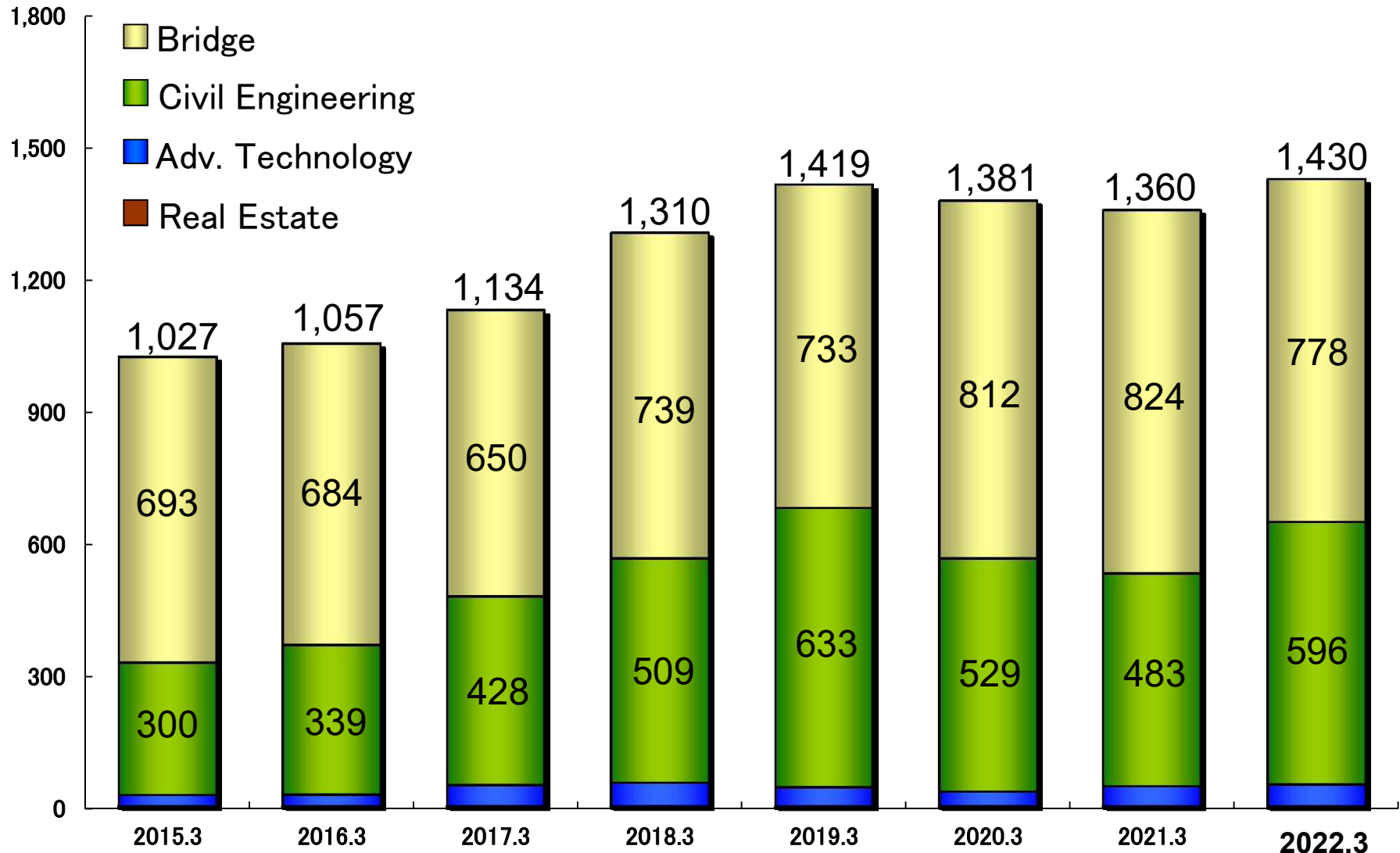
# Trend for the Amount of Total Orders and the Amount of Orders Received for Bridges





# Trend for Net Sales

(100 million yen)







# Consolidated Business Performance Forecast

**Fiscal Year 2021**

(million yen)

	<b>1st Half Year</b>	<b>2nd Half Year</b>	<b>Full Year</b>
<b>Net Sales</b>	61,838	81,162	143,000
<b>Operating Profit</b>	6,157	7,843	14,000
<b>Ordinary Profit</b>	6,215	7,785	14,000
<b>Net income Attributable to Owners of parent</b>	4,925	5,075	10,000



# Consolidated Business Performance Forecast (Operating Profit and Loss by Segment)

Fiscal Year 2021

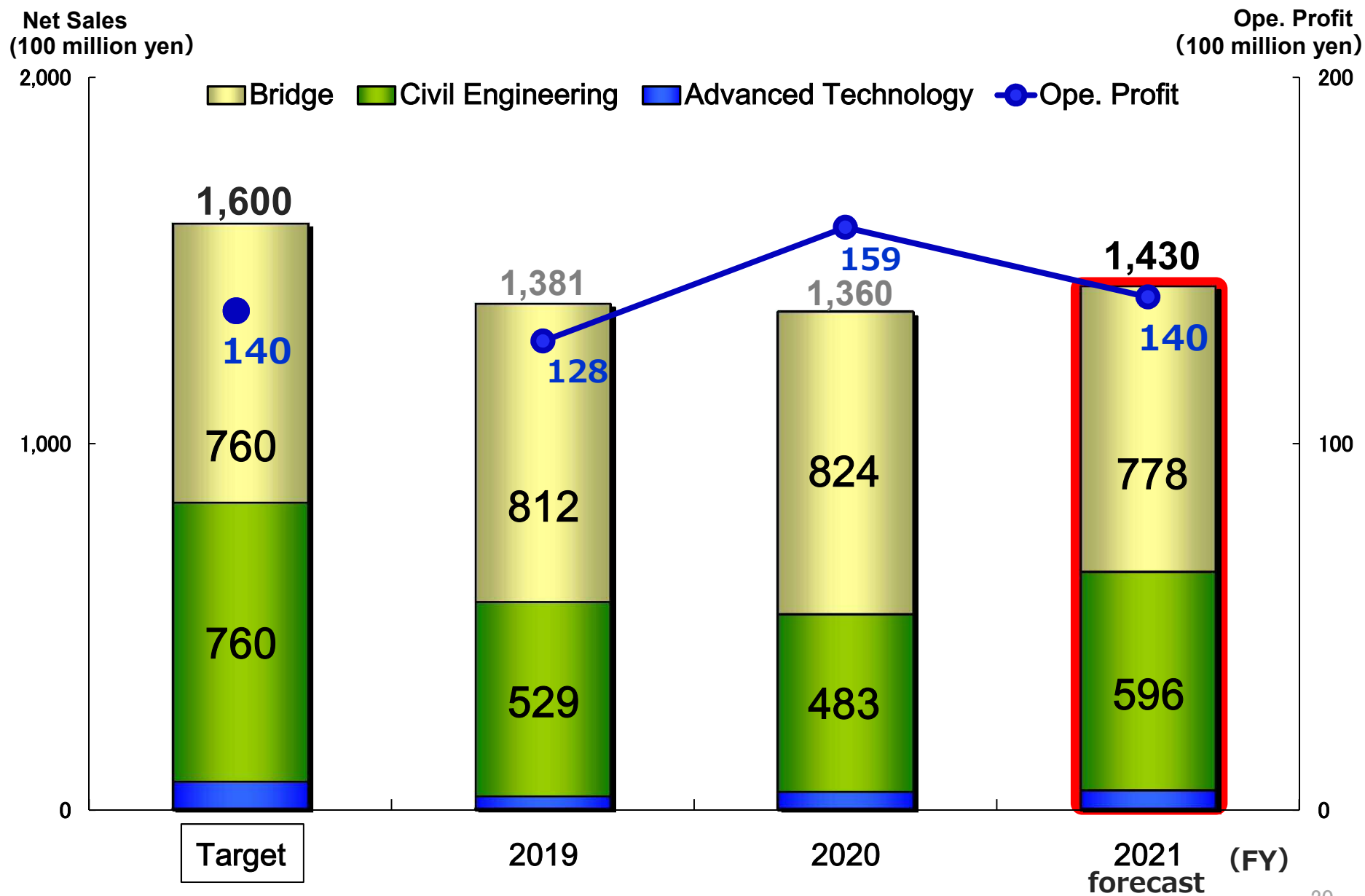
(million yen)

		1st Half Year Results	Full-year Forecast (Previous)*	Full-year Forecast (Updated)	Previous Period Results
Bridge	Net Sales	34,543	78,300	77,800	82,442
	Ope.Profit	4,423	7,850	9,000	11,430
Civil Engineering	Net Sales	24,569	68,100	59,600	48,321
	Ope.Profit	1,949	6,400	5,300	4,537
Advanced Technology	Net Sales	2,402	5,000	5,000	4,679
	Ope.Profit	425	900	900	908
Real Estate	Net Sales	323	600	600	647
	Ope.Profit	68	350	230	385
Corporate Expenses		△ 710	△ 1,500	△ 1,430	△ 1,296
Total Operating Profit		6,157	14,000	14,000	15,966

\*May 14, 2021 Forecast

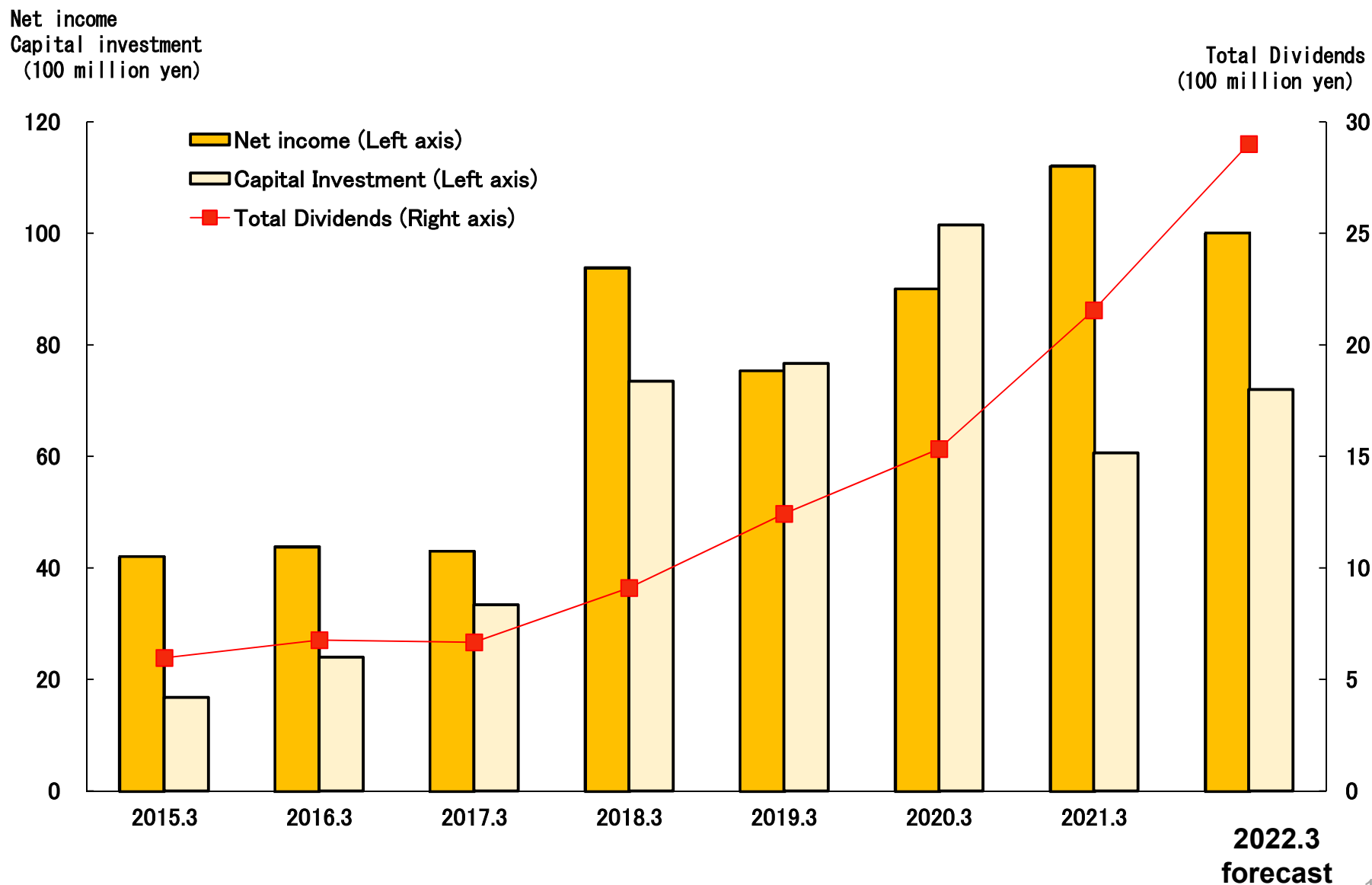


# Progress of 5th Med-Term Management Plan





# Trend for the Amount of Total Dividends



## Appendix

# Consolidated Net Sales and Orders Received by Segment

(100 million yen)

			FY2020 1st Half Year Results	FY2021 1st Half Year Results	FY2021 Full-year Forecast (Previous)	FY2021 Full-year Forecast (Updated)
Net Sales	Bridge	New Bridge Construction	346	242	580	580
		Retrofit	72	100	194	194
		Overseas	12	2	9	4
		Subtotal	431	345	783	778
	Civil Engineering	Engineered Structures	167	177	490	440
		Civil Engineering	29	25	93	58
		Architecture, Machinery and Environment	28	42	98	98
		Subtotal	225	245	681	596
	Advanced Technology	Precision Equipment	20	20	43	43
		Info Processing	3	3	7	7
		Subtotal	23	24	50	50
	Real Estate		3	3	6	6
Total			683	618	1,520	1,430
Orders Received	Bridge	New Bridge Construction	317	262	550	550
		Retrofit	115	203	190	240
		Overseas	0	0	10	0
		Subtotal	433	465	750	790
	Civil Engineering	Engineered Structures	182	157	480	480
		Civil Engineering	43	30	103	63
		Architecture, Machinery and Environment	83	57	87	87
		Subtotal	309	245	670	630
	Advanced Technology	Precision Equipment	18	18	46	46
		Info Processing	3	3	7	7
		Subtotal	22	22	53	53
	Total			765	733	1,473